

## COMPANY INFORMATION SHEET

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**Company Name (Stock code):** Crystal International Group Limited (2232)

**Stock Short Name:** CRYSTAL INTL

This company information sheet (the “**Information Sheet**”) is provided for the purpose of giving information to the public about Crystal International Group Limited (the “**Company**”) as at the date hereof. It does not purport to be a complete summary of the information about the Company and/or its securities.

Unless otherwise indicated or the context suggests otherwise, capitalised terms have the same meanings as ascribed in the Company’s prospectus dated 23 October 2017 (the “**Prospectus**”) and references to sections of the Prospectus shall be construed accordingly.

### Responsibility Statement

The directors of the Company (the “**Directors**”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this Information Sheet and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the information contained in this Information Sheet is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any information inaccurate or misleading.

The Directors also collectively and individually undertake to publish a revised company information sheet where there are changes to the information since the last publication.

### Summary Content

<b>Document Type</b>	<b>Date</b>
<b>Summary of waiver</b>	
Latest version.....	23 October 2017

Date of this information sheet: 30 June 2022

## SUMMARY OF WAIVER

The following novel waiver has been applied for and granted by the Stock Exchange. For other waivers applied for and granted by the Stock Exchange, please refer to the section headed “Waivers from Strict Compliance with the Listing Rules” in the Prospectus.

### **Waiver in respect of Public Float Requirements**

In preparation for the Listing, the Company has sought a waiver from strict compliance with Rule 8.08(1) of the Listing Rules.

Rule 8.08(1)(a) of the Listing Rules requires that at least 25% of the issuer’s total issued share capital must at all times be held by the public. The Company expected to achieve a minimum market capitalisation of at least HK\$10 billion upon Listing and had applied to the Stock Exchange to request the Stock Exchange to exercise, and the Stock Exchange has confirmed that it will exercise, its discretion under Rule 8.08(1)(d) of the Listing Rules to accept a lower public float percentage of 18.51% of the Company’s issued share capital, or such higher percentage of the issued share capital as would be held by the public in the event that the over-allotment option is exercised.

The Over-allotment Option was partially exercised on 24 November 2017 in respect of an aggregate of 23,580,000 Shares and accordingly the lower public float percentage of the Company accepted by the Stock Exchange is approximately 19.19% of the total issued share capital of the Company.

We have made appropriate disclosure of the lower prescribed percentage of public float and confirm sufficiency of the public float in our successive annual reports after the Global Offering. In addition, we have implemented appropriate measures and mechanisms to ensure continual maintenance of minimum public float percentage of 19.19%. In the event that the public float percentage falls below the minimum percentage prescribed by the Stock Exchange, the Directors and the Controlling Shareholders will take appropriate steps, which may include a further issue of equity and/or the placing of some Shares by the Controlling Shareholders (and/or their associates) to Independent Third Parties, to ensure the minimum public float percentage prescribed by the Stock Exchange is complied with.