

香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不就因本公告全部或任何部分內容所產生或因依賴該等內容而引致的任何損失承擔任何責任。

除非本公告另有界定，否則本公告所用詞彙與晶苑國際集團有限公司(「本公司」)於二零一七年十月二十三日(星期一)刊發的招股章程(「招股章程」)所界定者具有相同涵義。

本公告僅供參考，並不構成任何人士收購、購買或認購本公司證券的邀請或要約或誘使作出要約的邀請。本公告並非招股章程。潛在投資者應先細閱招股章程有關本公司及全球發售的詳細資料，然後決定是否投資於發售股份。

本公告不會直接或間接於或向美國(包括美國的領土及屬地、任何州份以及哥倫比亞特區)發表、發行或分派。本公告並非在美國境內購買或認購證券的要約或招攬或其組成部分。股份並無亦不會根據一九三三年美國證券法(經不時修訂)(「美國證券法」)登記。除非已根據美國證券法的登記規定登記或獲豁免，否則證券不得在美國境內發售或出售。證券不會於美國公開發售。

就全球發售而言，摩根士丹利亞洲有限公司或其任何聯屬人士或任何代其行事的人士作為穩定價格操作人(「穩定價格操作人」)(代表承銷商)可於上市日期後一段有限期間超額分配股份或進行任何其他交易，藉以穩定或維持股份的市價高於在公開市場原應有的水平，並預期於二零一七年十一月二十五日(星期六)(即遞交香港公開發售申請截止日期後第三十日)結束。然而，穩定價格操作人無責任進行任何穩定價格行動。有關穩定價格行動一經開始，可於所有獲准進行上述行動的司法權區進行，惟在任何情況下須遵守所有適用法律、規則及監管規定，包括根據香港法例第571章《證券及期貨條例》制訂的香港法例第571W章《證券及期貨(穩定價格)規則》(經修訂)。該等穩定價格行動一經開始，穩定價格操作人可全權酌情決定進行，並可隨時終止。任何該等穩定價格行動須於二零一七年十一月二十五日(星期六)(即遞交香港公開發售申請截止日期後第三十日)結束。於該日後，不得再採取任何穩定價格行動，股份的需求及價格屆時或會下跌。建議穩定價格詳情及其於《證券及期貨條例》下受規管的方式載於招股章程「全球發售的架構」一節。

發售股份的潛在投資者務請注意，倘於上市日期(現時預期為二零一七年十一月三日(星期五))上午八時正(香港時間)前任何時間發生招股章程「承銷－承銷安排及開支－香港公開發售－終止理由」一節所載任何事件，則聯席全球協調人(為彼等本身及代表香港承銷商)及聯席保薦人有權即時終止其根據香港承銷協議須承擔的責任。



Crystal International Group Limited
晶苑國際集團有限公司*

(於百慕達註冊成立的有限公司並以存續方式於開曼群島註冊)

全球發售

全球發售的發售股份數目：**509,300,000** 股股份 (視乎超額配股權
行使與否而定)

香港發售股份數目：**50,930,000** 股股份

國際發售股份數目：**458,370,000** 股股份 (視乎超額配股權行使
與否而定)

發售價：每股發售股份 **7.50** 港元，不包括 **1.0%**
經紀佣金、**0.0027%** 證監會交易徵費及
0.005% 聯交所交易費

面值：每股股份 **0.01** 港元

股份代號：**2232**

聯席保薦人

Morgan Stanley
摩 根 士 丹 利

HSBC  **滙 豐**

聯席全球協調人、聯席賬簿管理人及聯席牽頭經辦人

Morgan Stanley
摩 根 士 丹 利

HSBC  **滙 豐**

 **citi**[®]

發售價及配發結果公告

概要

發售價及所得款項淨額

發售價已釐定為每股發售股份7.50港元(不包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。

按發售價每股發售股份7.50港元計算，估計本公司將收取的全球發售所得款項淨額約為3,659.9百萬港元(經扣除本公司就全球發售應付的承銷費及佣金以及估計開支並假設超額配股權並無獲行使)。本公司擬根據招股章程「未來計劃及所得款項用途」一節所載用途運用該等所得款項淨額。

根據香港公開發售提出的申請

根據香港公開發售初步提呈發售的發售股份已獲大幅超額認購。已接獲根據香港公開發售認購合共528,805,500股香港發售股份(相當於根據香港公開發售初步可供認購香港發售股份總數50,930,000股約10.38倍)的合共17,377份有效申請。回撥機制並無生效。

由於香港公開發售獲超額認購不足15倍，故並無應用招股章程「全球發售的架構—定價及分配」一節所述的重新分配程序。香港公開發售項下的發售股份最終數目為50,930,000股發售股份，相當於根據全球發售初步可供認購的發售股份約10%(於任何超額配股權獲行使前)。

國際發售、基礎投資者及超額配股權

合共159名承配人已在國際發售中獲分配534,765,000股股份，相當於根據國際發售初步可供認購發售股份總數458,370,000股約1.17倍。根據國際發售初步提呈發售的發售股份已獲適度超額認購。香港公開發售與國際發售之間並無作出發售股份重新分配，國際發售項下的發售股份最終數目為458,370,000股股份，相當於全球發售項下的發售股份總數的90%(於任何超額配股權獲行使前)。

根據本公司、聯席保薦人、聯席全球協調人與基礎投資者訂立的基礎投資協議，由基礎投資者認購的發售股份數目現已確定。Fast Retailing Co., Ltd. 及 L (Overseas) Holdings LP 各自分別認購 20,815,000 股發售股份及 10,407,500 股發售股份。基礎投資者認購的發售股份總數為 31,222,500 股發售股份，相當於根據全球發售提呈發售的發售股份數目約 6.1% 或本公司緊隨全球發售完成後的已發行股本總額約 1.1% (假設超額配股權並無獲行使)。有關基礎投資者的進一步詳情，請參閱招股章程「基礎投資者」一節。

我們已向聯交所申請而聯交所已向我們授出上市規則附錄六所載的《股本證券的配售指引》(「**配售指引**」) 第 5 段及第 13 段以及聯交所指引信 HKEx-GL85-16 下的同意書，准許本公司在國際發售中分配發售股份予 (i) Morgan Stanley Investment Management Company (「**MSIM**」)，為摩根士丹利亞洲有限公司(聯席保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及香港承銷商之一)及 Morgan Stanley & Co. International plc (國際承銷商之一)的關連客戶(定義見配售指引)；及(ii) 恒生銀行有限公司(「**恒生銀行**」)、滙豐金融證券(亞洲)有限公司(「**滙豐金融證券**」)、香港上海滙豐銀行有限公司－香港私人銀行分部(「**滙豐私人銀行**」)及滙豐環球投資管理(香港)有限公司(「**滙豐投資管理**」)，各自為香港上海滙豐銀行有限公司(聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、香港承銷商及國際承銷商之一)的關連客戶(定義見配售指引)。**MSIM**、恒生銀行、滙豐金融證券、滙豐私人銀行及滙豐投資管理各自為及代表若干獨立第三方(作為承配人)分別獲配售並將持有 1,000,000 股發售股份、5,820,000 股發售股份、500,000 股發售股份、500,000 股發售股份及 10,000,000 股發售股份，相當於根據全球發售初步可供認購的發售股份約 0.2%、1.1%、0.1%、0.1% 及 2.0% (於超額配股權獲行使前)。

就全球發售而言，本公司已向國際承銷商授出超額配股權，可由聯席全球協調人(為彼等本身及代表國際承銷商)於上市日期起直至二零一七年十一月二十五日(星期六)(即遞交香港公開發售申請截止日期後第三十日)期間隨時行使，以要求本公司按發售價配發及發行最多 76,395,000 股額外股份(相當於根據全球發售初

步提呈發售的發售股份的15%)，以補足國際發售的超額分配(如有)。於國際發售中，已超額分配76,395,000股股份，而該項超額分配將透過行使全部或部分超額配股權或按不超過發售價的價格在第二市場買入股份或透過Morgan Stanley & Co. International plc與Crystal Group Limited之間的借股協議下的借股安排或結合上述途徑予以補足。倘超額配股權獲行使，則本公司將根據上市規則刊發公告。於本公告日期，超額配股權尚未獲行使。

我們已向聯交所申請要求聯交所行使而聯交所已確認其將行使上市規則第8.08(1)(d)條下的酌情權，接納相當於我們已發行股本18.51%的較低公眾持股百分比(或因任何超額配股權獲行使完成後的較高公眾持股百分比)。有關進一步詳情，請參閱招股章程「豁免嚴格遵守上市規則」一節。

分配結果

就香港公開發售而言，本公司公佈香港公開發售的分配結果及獲接納申請人的香港身份證／護照／香港商業登記號碼將於下列日期及時間按下列方式提供：

- 於二零一七年十一月二日(星期四)上午八時正前登載於本公司網站 www.crystalgroup.com 及聯交所網站 www.hkexnews.hk 的本公告查閱；
- 於二零一七年十一月二日(星期四)上午八時正至二零一七年十一月八日(星期三)午夜十二時正期間透過可全日24小時瀏覽分配結果的指定網站 www.iporesults.com.hk，使用「身份識別搜尋」功能查閱；
- 於二零一七年十一月二日(星期四)至二零一七年十一月五日(星期日)上午九時正至下午十時正致電電話查詢熱線+852 2862 8669查詢；
- 於二零一七年十一月二日(星期四)至二零一七年十一月四日(星期六)期間在所有收款銀行指定分行的營業時間內查閱特備的分配結果小冊子。

本公司亦將於二零一七年十一月二日(星期四)在南華早報(以英文)及香港經濟日報(以中文)(「報章」)、本公司網站 www.crystalgroup.com 及聯交所網站 www.hkexnews.hk 刊登國際發售的認購踴躍程度、香港公開發售的申請水平及香港發售股份的分配基準。

發送／領取股票及退回股款

申請 1,000,000 股或以上香港發售股份並已提供白色申請表格所規定全部資料的申請人，以及使用白表 eIPO 服務透過指定網站 www.eipo.com.hk 遞交電子認購申請 1,000,000 股或以上香港發售股份並且申請全部或部分獲接納的申請人，可於二零一七年十一月二日(星期四)或本公司在報章通知的其他日期上午九時正至下午一時正，親臨香港中央證券登記有限公司領取有關退款支票及／或股票，地址為香港灣仔皇后大道東 183 號合和中心 17 樓 1712-1716 室。倘該等申請人未有在指定領取時間親身領取其退款支票及／或股票，有關退款支票及／或股票將立刻以普通郵遞方式寄往其申請表格所示地址，郵誤風險由申請人自行承擔。

申請 1,000,000 股以下香港發售股份並已提供白色申請表格所規定全部資料的申請人，以及使用白表 eIPO 服務透過指定網站 www.eipo.com.hk 遞交電子認購申請 1,000,000 股以下香港發售股份並且申請全部或部分獲接納的申請人，將於二零一七年十一月二日(星期四)或之前以普通郵遞方式獲寄發退款支票及／或股票至其申請表格所示地址，郵誤風險由申請人自行承擔。

申請人如使用白表 eIPO 服務並以單一銀行賬戶繳付申請股款，其任何退款將以電子退款指示形式發送至該銀行賬戶。申請人如使用白表 eIPO 服務並以多個銀行賬戶繳付申請股款，其任何退款將以退款支票形式通過普通郵遞方式寄往申請指示所示地址，郵誤風險由申請人自行承擔。

申請人如使用**黃色**申請表格或向香港結算發出**電子認購指示**，而有關申請全部或部分獲接納，其股票將以香港結算代理人的名義發出，並於二零一七年十一月二日(星期四)或香港結算或香港結算代理人指定的任何其他日期存入中央結算系統，以記存於其申請所示的指定中央結算系統參與者股份戶口或其中央結算系統投資者戶口持有人股份戶口。

申請人如以**黃色**申請表格申請1,000,000股或以上香港發售股份，而有關申請全部或部分不獲接納，可於二零一七年十一月二日(星期四)或本公司在報章通知的其他日期上午九時正至下午一時正，親臨香港中央證券登記有限公司領取有關退款支票，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室。倘該等申請人未有在指定領取時間親身領取其退款支票，有關退款支票將立刻以普通郵遞方式寄往其申請表格所示地址，郵誤風險由申請人自行承擔。

申請人如以**黃色**申請表格申請1,000,000股以下香港發售股份，而有關申請全部或部分不獲接納，其退款支票將於二零一七年十一月二日(星期四)或之前以普通郵遞方式寄往其申請表格所示地址，郵誤風險由申請人自行承擔。

向香港結算發出**電子認購指示**的全部或部分不獲接納申請的申請股款退款，將於二零一七年十一月二日(星期四)存入申請人指定的銀行賬戶或其經紀或託管商的指定銀行賬戶。

開始買賣股份

本公司不會就股份發出臨時所有權文件，亦不就申請時繳付的款項發出收據。在(i)全球發售已於各方面成為無條件；及(ii)招股章程「承銷－承銷安排及開支－香港公開發售－終止理由」一節所述的終止權利未有行使的前提下，發售股份的股票方會於二零一七年十一月三日(星期五)上午八時正成為有效所有權證書。

假設全球發售於二零一七年十一月三日(星期五)上午八時正或之前在各方面成為無條件，則預期股份於二零一七年十一月三日(星期五)上午九時正開始在聯交所買賣。股份將以買賣單位每手500股股份買賣。本公司的股份代號為2232。

發售價

發售價已釐定為每股發售股份7.50港元(不包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。

全球發售所得款項淨額

按發售價每股發售股份7.50港元計算，估計本公司將收取的全球發售所得款項淨額約為3,659.9百萬港元(經扣除本公司就全球發售應付的承銷費及佣金以及估計開支並假設超額配股權並無獲行使)。本集團擬將全球發售所得款項用於下列用途：

- (i) 估計所得款項總淨額約45%或1,647.0百萬港元將用於撥付與擴充產能有關的資本開支；
 - 估計所得款項總淨額約25%或915.0百萬港元用於未來兩至三年在越南增建生產設施，包括(1)估計所得款項總淨額的10%或366.0百萬港元用於建設休閒服、毛衣及運動服及戶外服生產設施；及(2)估計所得款項總淨額的15%或549.0百萬港元用於建設牛仔服及貼身內衣生產設施；及
 - 估計所得款項總淨額約20%或732.0百萬港元用於未來兩至三年在孟加拉增建生產設施，包括(1)估計所得款項總淨額約12%或439.2百萬港元用於建設休閒服、毛衣及運動服及戶外服生產設施；及(2)估計所得款項總淨額約8%或292.8百萬港元用於建設牛仔服及貼身內衣生產設施；
- (ii) 估計所得款項總淨額約20%或732.0百萬港元將用於在亞洲進行上游垂直擴充至布料生產，包括(1)估計所得款項總淨額約8%或292.8百萬港元用於在孟加拉建造布料廠，生產用於製造休閒服、運動服及戶外服的布料，其中估計所得款項總淨額約3%預期用於二零一八年前我們的孟加拉生產基地的樓宇及若干機

器的初始投資，而剩餘5%將於二零一八年後三年主要用作投資於機器及安裝。我們預期布料生產設施大約於二零二零年開始投入運作；及(2)估計所得款項總淨額約12%或439.2百萬港元用於在未來我們所物色的其他合適地點擴充至布料生產。我們計劃在我們現設有生產設施的地點(例如越南)擴展至布料生產。我們一旦確定某個地點後，便會物色合適土地並在開始施工前取得合適規劃許可。除了上述在我們的孟加拉生產基地的樓宇及機器初始投資外，剩餘金額將於二零一八年後未來三年用作投資。我們預期我們的布料生產設施將於初始投資後約兩年開始投入運作；

(iii) 約25%或915.0百萬港元將用於償還 Vista 相關貸款(詳情如下)；及

債務類型	到期日	利率範圍	尚未償還本金
就收購 Vista 產生的貸款	二零一九年十二月二十九日	LIBOR+1.4%	105 百萬美元
欠付 Vista 賣方的債務	二零一七年十二月十五日	無息	85 百萬美元
Vista 於被收購前產生的貸款	二零二零年八月五日	LIBOR+2.5%	32 百萬美元

(iv) 約10%或366.0百萬港元將用作我們的營運資金及用於一般公司用途。

倘超額配股權獲行使，上述所得款項淨額分配將按比例調整。有關所得款項用途的進一步詳情，請參閱招股章程「未來計劃及所得款項用途」一節。

根據香港公開發售提出的申請

根據香港公開發售初步提呈發售的發售股份已獲大幅超額認購。於二零一七年十月二十六日(星期二)中午十二時正截止登記認購申請時，已接獲根據香港公開發售提交的合共17,377份有效申請(包括(i)以白色及黃色申請表格；(ii)透過中央結算系統向香港結算發出電子認購指示；及(iii)透過白表 eIPO 服務向白表 eIPO 服務供應商

提交的申請)，認購合共 528,805,500 股香港發售股份，相等於根據香港公開發售初步可供認購香港發售股份總數 50,930,000 股約 10.38 倍。回撥機制並無生效。

以白色及黃色申請表格或透過白表 eIPO 服務 (www.eipo.com.hk) 向指定白表 eIPO 服務供應商以及向香港結算發出電子認購指示提交合共認購 528,805,500 股香港發售股份的 17,377 份有效申請中，合共認購總數 200,610,500 股香港發售股份的 17,254 份有效申請乃就認購總額為 5 百萬港元或以下 (根據最高發售價每股發售股份 8.80 港元計算，不包括經紀佣金、證監會交易徵費及聯交所交易費) 的香港發售股份而提出，相當於甲組中初步包括的 25,465,000 股香港發售股份約 7.88 倍；及合共認購總數 328,195,000 股香港發售股份的 123 份有效申請乃就認購總額為 5 百萬港元以上 (根據最高發售價每股發售股份 8.80 港元計算，不包括經紀佣金、證監會交易徵費及聯交所交易費) 的香港發售股份而提出，相當於乙組中初步包括的 25,465,000 股香港發售股份約 12.89 倍。

9 份申請因未按申請表格所載指示填妥導致申請無效而遭拒絕受理。已識別並拒絕受理 46 份重複申請或疑屬重複申請。9 份申請因退票而遭拒絕受理。並無發現認購超過根據香港公開發售初步可供認購的香港發售股份 (即 25,465,000 股股份) 50% 的申請。

由於香港公開發售獲超額認購不足 15 倍，故並無應用招股章程「全球發售的架構—定價及分配」一節所述的重新分配程序。根據香港公開發售可供認購的發售股份的最終數目為 50,930,000 股發售股份，相當於根據全球發售可供認購的發售股份總數約 10% (於任何超額配股權獲行使前)。

香港公開發售中提呈發售的香港發售股份乃根據下文「香港公開發售的分配基準」一段所載基準有條件分配。

國際發售及超額配股權

合共 159 名承配人已在國際發售中獲分配 534,765,000 股股份，相當於根據國際發售初步可供認購發售股份總數 458,370,000 股約 1.17 倍。根據國際發售初步提呈發售的發售股份已獲適度超額認購。香港公開發售與國際發售之間並無作出發售股份重新分配，國際發售項下的發售股份最終數目為 458,370,000 股股份，相當於全球發售項下的發售股份總數約 90%（於任何超額配股權獲行使前）。

按照發售價每股發售股份 7.50 港元計算，以及根據本公司、聯席保薦人、聯席全球協調人與基礎投資者訂立的基礎投資協議（如招股章程「基礎投資者」一節所披露），由基礎投資者認購的發售股份數目現已確定如下：

基礎投資者名稱	所認購的 股份數目	佔發售 股份的概約 百分比（假設 超額配股權 並無獲行使）	緊隨全球 發售完成後 佔股份的概約 百分比（假設 超額配股權 並無獲行使）
Fast Retailing Co., Ltd.	20,815,000	4.1	0.7
L (Overseas) Holdings LP	10,407,500	2.0	0.4
總計	31,222,500	6.1	1.1

各基礎投資者及其各自的最終實益擁有人均為獨立第三方且彼此獨立，以及並非本公司的關連人士。概無基礎投資者及其各自的最終實益擁有人為本公司現有股東或緊密聯繫人。

將由基礎投資者認購的發售股份將與屆時已發行繳足股份具有相同地位並將於聯交所上市及計入本公司公眾持股量。緊隨全球發售完成後，基礎投資者將不會於董事會擁有任何代表或成為主要股東。概無授予基礎投資者任何特別權利作為基礎配售的一部分。

由基礎投資者根據其各自的基礎投資協議購買的股份將受自上市日期起計的六個月禁售期所規限。有關禁售期及基礎投資者的進一步詳情，請參閱招股章程「基礎投資者」一節。

我們已向聯交所申請而聯交所已向我們授出配售指引第5段及第13段以及聯交所指引信HKEx-GL85-16下的同意書，准許本公司在國際發售中分配發售股份予(i) MSIM，為摩根士丹利亞洲有限公司(聯席保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及香港承銷商之一)及Morgan Stanley & Co. International plc (國際承銷商之一)的關連客戶(定義見配售指引)；及(ii)恒生銀行、滙豐金融證券、滙豐私人銀行及滙豐投資管理，各自為香港上海滙豐銀行有限公司(聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、香港承銷商及國際承銷商之一)的關連客戶(定義見配售指引)。MSIM、恒生銀行、滙豐金融證券、滙豐私人銀行及滙豐投資管理各自為及代表若干獨立第三方(作為承配人)分別獲配售並將持有1,000,000股發售股份、5,820,000股發售股份、500,000股發售股份、500,000股發售股份及10,000,000股發售股份，相當於根據全球發售初步可供認購的發售股份約0.2%、1.1%、0.1%、0.1%及2.0%(於超額配股權獲行使前)。

就全球發售而言，本公司已向國際承銷商授出超額配股權，可由聯席全球協調人(為彼等本身及代表國際承銷商)於上市日期起直至二零一七年十一月二十五日(星期六)(即遞交香港公開發售申請截止日期後第三十日)期間隨時行使，以要求本公司按發售價配發及發行最多76,395,000股額外股份(相當於根據全球發售初步提呈發售的發售股份約15%)，以補足國際發售的超額分配(如有)。於國際發售中，已超額分配76,395,000股股份，而該項超額分配將透過行使全部或部分超額配股權、按

不超過發售價的價格在第二市場買入股份或透過 Morgan Stanley & Co. International plc 與 Crystal Group Limited 之間的借股協議下的借股安排或結合上述途徑予以補足。倘超額配股權獲行使，則本公司將根據上市規則刊發公告。於本公告日期，超額配股權尚未獲行使。

我們已向聯交所申請要求聯交所行使而聯交所已確認其將行使上市規則第 8.08(1)(d) 條下的酌情權，接納相當於我們已發行股本 18.51% 的較低公眾持股百分比(或因任何超額配股權獲行使完成後的較高公眾持股百分比)。有關進一步詳情，請參閱招股章程「豁免嚴格遵守上市規則」一節。

除上文及招股章程所披露者外，董事確認，(i) 國際發售項下的發售股份並無分配予身為本公司核心關連人士、董事、現有股東或彼等各自的緊密聯繫人(定義見上市規則)或配售指引第 5(1) 段所述任何人士的申請人(不論以本身名義或透過其代名人)，而國際發售亦符合配售指引；(ii) 並無承配人將個別獲配售超過本公司緊隨全球發售完成後的經擴大已發行股本的 10%；(iii) 聯席保薦人、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人及承銷商以及彼等各自的聯屬公司及關連客戶(定義見配售指引)概無根據全球發售為其本身利益而認購任何股份；(iv) 緊隨全球發售後，本公司並無上市規則所界定的任何新主要股東；(v) 於上市時本公司三大公眾股東並無持有超過 50% 公眾流通股份，符合上市規則第 8.08(3) 條及第 8.24 條的規定；(vi) 於上市時本公司將擁有至少 300 名股東，符合上市規則第 8.08(2) 條的規定；及 (vii) 由公眾持有的股份數目將達到招股章程所述聯交所批准的最低公眾持股量(即 18.51%)。

香港公開發售的分配基準

待招股章程「全球發售的架構－全球發售的條件」一節所載的條件獲達成後，公眾人士以白色及黃色申請表格、根據白表 eIPO 服務向白表 eIPO 服務供應商及透過中央結算系統向香港結算發出電子認購指示提出的有效申請將按下文所載基準有條件分配：

所申請的股份數目	有效申請數目	分配／抽籤基準	所申請的股份總數中獲分配的概約百分比
		甲組	
500	4,077	500 股股份	100.00%
1,000	3,906	500 股股份，另從 3,906 份申請中抽出 391 份申請可額外獲發 500 股股份	55.01%
1,500	755	500 股股份，另從 755 份申請中抽出 151 份申請可額外獲發 500 股股份	40.00%
2,000	1,129	500 股股份，另從 1,129 份申請中抽出 361 份申請可額外獲發 500 股股份	32.99%
2,500	598	500 股股份，另從 598 份申請中抽出 299 份申請可額外獲發 500 股股份	30.00%
3,000	531	500 股股份，另從 531 份申請中抽出 391 份申請可額外獲發 500 股股份	28.94%
3,500	160	1,000 股股份	28.57%
4,000	250	1,000 股股份，另從 250 份申請中抽出 20 份申請可額外獲發 500 股股份	26.00%
4,500	171	1,000 股股份，另從 171 份申請中抽出 18 份申請可額外獲發 500 股股份	23.39%
5,000	1,495	1,000 股股份，另從 1,495 份申請中抽出 239 份申請可額外獲發 500 股股份	21.60%
6,000	512	1,000 股股份，另從 512 份申請中抽出 294 份申請可額外獲發 500 股股份	21.45%
7,000	328	1,500 股股份	21.43%
8,000	113	1,500 股股份，另從 113 份申請中抽出 26 份申請可額外獲發 500 股股份	20.19%
9,000	54	1,500 股股份，另從 54 份申請中抽出 33 份申請可額外獲發 500 股股份	20.06%
10,000	881	2,000 股股份	20.00%
15,000	355	2,500 股股份	16.67%
20,000	443	3,000 股股份	15.00%
25,000	114	3,500 股股份	14.00%

所申請的 股份數目	有效 申請數目	分配／抽籤基準	所申請的股份 總數中獲分配的 概約百分比
甲組			
30,000	149	4,000 股股份	13.33%
35,000	127	4,500 股股份	12.86%
40,000	169	5,000 股股份	12.50%
45,000	23	5,500 股股份	12.22%
50,000	192	6,000 股股份	12.00%
60,000	89	6,500 股股份	10.83%
70,000	27	7,000 股股份	10.00%
80,000	41	7,500 股股份	9.38%
90,000	14	8,000 股股份	8.89%
100,000	297	8,500 股股份	8.50%
200,000	127	12,000 股股份	6.00%
300,000	42	15,500 股股份	5.17%
400,000	25	20,000 股股份	5.00%
500,000	60	24,500 股股份	4.90%

17,254

乙組

600,000	24	48,500 股股份	8.08%
700,000	11	56,000 股股份	8.00%
800,000	5	63,000 股股份	7.88%
900,000	3	70,500 股股份	7.83%
1,000,000	34	78,000 股股份	7.80%
2,000,000	17	155,500 股股份	7.78%
3,000,000	10	233,000 股股份	7.77%
4,000,000	3	310,000 股股份	7.75%
5,000,000	4	387,000 股股份	7.74%
6,000,000	3	464,000 股股份	7.73%
10,000,000	4	772,000 股股份	7.72%
15,000,000	1	1,156,500 股股份	7.71%
20,000,000	1	1,540,000 股股份	7.70%
25,465,000	3	1,959,500 股股份	7.69%

123

香港公開發售所涉及發售股份的最終數目為 50,930,000 股發售股份，相當於全球發售項下的發售股份總數約 10%。國際發售所涉及發售股份的最終數目為 458,370,000 股發售股份，相當於全球發售項下的發售股份總數約 90%。

分配結果

香港公開發售的分配結果及獲接納申請人的香港身份證／護照／香港商業登記號碼將於下列日期及時間按下列方式提供：

- 於二零一七年十一月二日(星期四)上午八時正前登載於本公司網站 www.crystalgroup.com 及聯交所網站 www.hkexnews.hk 的本公告查閱；
- 於二零一七年十一月二日(星期四)上午八時正至二零一七年十一月八日(星期三)午夜十二時正期間透過可全日24小時瀏覽分配結果的指定網站 www.iporesults.com.hk，使用「身份識別搜尋」功能查閱；
- 於二零一七年十一月二日(星期四)至二零一七年十一月五日(星期日)上午九時正至下午十時正致電電話查詢熱線+852 2862 8669查詢；
- 於二零一七年十一月二日(星期四)至二零一七年十一月四日(星期六)期間在下列所有收款銀行指定分行的營業時間內查閱特備的分配結果小冊子：

香港上海滙豐銀行有限公司

地區	分行名稱	地址
港島區	香港總行	香港皇后大道中1號3樓
	太古廣場分行	香港金鐘道88號太古廣場商場102號舖
	香港仔中心分行	香港香港仔香港仔中心第1期地下2號舖
	太古城中心分行	香港太古城中心第1期065號舖
	銅鑼灣分行	香港駱克道463至483號銅鑼灣廣場二期地下G08舖及地庫B1舖

	合和中心分行	香港灣仔皇后大道東 183 號合和中心 2 樓 2A 舖
九龍區	觀塘分行	九龍觀塘開源道 71 號王子大廈地下及 1 樓
	又一城分行	九龍九龍塘達之路 80 號又一城 LG2-01
	旺角分行	九龍旺角彌敦道 673 號高層地下及地庫
	紅磡分行	九龍紅磡馬頭圍道 37-39 號紅磡商業中心地下
	尖沙咀分行	九龍尖沙咀彌敦道 82 至 84 號地庫及 1 樓
	德福花園分行	九龍九龍灣德福廣場 1 期 G 座 P16 號舖
	美孚新邨分行	九龍美孚新邨第 4 期百老匯街 79 號
新界區	葵興分行	新界葵涌興芳路 166-174 號 新葵興廣場 3 樓 2 號舖
	沙田廣場分行	新界沙田沙田正街 21-27 號 沙田廣場 L1 樓 49 舖
	大埔分行	新界大埔廣福道 54-62 號地下

元朗分行	新界元朗青山公路 150-160 號 元朗滙豐大廈地下
東港城分行	新界將軍澳重華路 8 號東港城 108 號舖
荃新天地分行	新界荃灣楊屋道 1 號荃新天地地下 21-22 號舖
屯門市廣場分行	新界屯門屯門市廣場第二期高層地下 1 號舖

渣打銀行(香港)有限公司

地區	分行名稱	地址
港島區	88 德輔道中分行	香港中環德輔道中 88 號
	軒尼詩道分行	香港灣仔軒尼詩道 399 號
	北角中心分行	香港北角英皇道 284 號北角中心地下 G 舖
九龍區	新蒲崗分行	九龍新蒲崗大有街 31 號善美工業大廈 地下 A 號舖
	長沙灣分行	九龍長沙灣長沙灣道 828 號地下
新界區	荃灣分行	新界荃灣沙咀道 298 號翡翠商場 地下 C 舖及一樓

屯門市廣場分行 新界屯門屯門市廣場第一期地下
G047-G052 號舖

元朗豐年路分行 新界元朗青山公路段 239-247&247A 號
萬昌樓地下前舖 B 號及一樓全層

本公司亦將於二零一七年十一月二日(星期四)在南華早報(以英文)及香港經濟日報(以中文)、本公司網站 www.crystalgroup.com 及聯交所網站 www.hkexnews.hk 刊登國際發售的認購踴躍程度、香港公開發售的申請水平及香港發售股份的分配基準。

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
32546915	500	63933179	500	D0345777	500	E4943493	2500
482591	500	63933179	500	D0364720	500	E5056083	1500
482591	500	63933179	500	D0391353	1500	E524145A	1000
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482591	500	63933179	500	D070940A	500	E5362001	500
482591	500	63933179	500	D0924920	8500	E5437206	500
482591	500	63933179	500	D1032772	500	E5711200	1000
482591	500	63933179	500	D1268679	500	E5815367	1000
482591	500	63933179	500	D1601300	500	E5929273	500
482591	500	63933179	500	D1615468	2000	E5931960	500
482591	500	63933179	500	D1906349	500	E6030436	1000
482591	500	63933179	500	D2190916	500	E6273967	500
482591	500	63933179	500	D222733A	1500	E6568002	500
482591	500	63933179	500	D2354560	500	E6598602	1000
482591	500	63933179	500	D2596505	1000	E6970404	500
482591	500	63933179	500	D2640636	1000	E7229627	500
482591	500	63933179	500	D2705746	500	E7400229	500
482591	500	63933179	500	D2763797	1000	E7608776	500
482591	500	63933179	500	D276727A	2000	E7751250	500
482591	500	63933179	500	D2893046	1500	E8077189	500
482591	500	63933179	500	D2994314	1000	E8273786	3000
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63933179	500	63933179	500	D3476376	500	E8421297	500
63933179	500	A0585060	500	D3493637	1000	E8556885	1000
63933179	500	A1406992	500	D3540368	500	E872253A	500
63933179	500	A3535838	500	D3668135	1000	E8781382	500
63933179	500	A4628473	500	D4011814	2000	E879669A	1000
63933179	500	A637665A	1000	D4028741	500	E8897518	2000
63933179	500	A6376668	500	D4138202	5000	E893555A	500
63933179	500	A6403991	1000	D4198183	500	E9101865	500
63933179	500	A645992A	1000	D4310579	500	E9201584	1000
63933179	500	A6795962	500	D4333137	1500	E9391030	500
63933179	500	A6876067	500	D440378A	500	E9499214	1000
63933179	500	A8070310	500	D4512651	1500	E9504625	500
63933179	500	A8114539	500	D4542186	500	E9511826	3000
63933179	500	A8638147	500	D4605005	500	E972286A	1000
63933179	500	A8703275	500	D4829892	500	E9799307	500
63933179	500	A8810896	500	D487362A	1000	E9886196	500
63933179	500	A8949894	500	D4898002	500	G0029555	2000
63933179	500	A8957196	2000	D5052565	500	G0047847	500
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63933179	500	A9230729	500	D5513112	2000	G0184070	500
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63933179	500	A9687214	2000	D5815534	8500	G035233A	500
63933179	500	B0291884	1500	D5867976	500	G0478228	1000
63933179	500	B2791213	500	D5903719	500	G058317A	500
63933179	500	B3805072	500	D590569A	500	G0665613	500
63933179	500	B6806568	1000	D5923701	500	G0667292	500
63933179	500	B797331A	500	D5979847	500	G1326502	5000
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63933179	500	C2850476	1000	D6410988	2000	G1750843	500
63933179	500	C2894155	500	D6446249	500	G255794A	1000
63933179	500	C3261180	1000	D6474331	500	G2664746	500
63933179	500	C3862494	500	D649152A	2000	G2890991	500
63933179	500	C3882991	500	D6649506	500	G309725A	500
63933179	500	C395089A	500	D6761233	2500	G3493562	1500
63933179	500	C4038604	500	D6981810	1500	G3585696	500
63933179	500	C4070079	500	D7005726	1000	G3682462	2000
63933179	500	C4074929	500	D7024801	500	G3704431	500
63933179	500	C4256709	500	D7052759	4000	G3740004	500
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63933179	500	C4537945	500	E1514583	1000	G3938556	24500
63933179	500	C4562303	500	E1711079	500	G4071939	500
63933179	500	C4605746	2000	E1812479	500	G4147358	1000
63933179	500	C4708529	1000	E2048365	500	G4176129	2500
63933179	500	C4811311	1000	E2224414	500	G422459A	2000
63933179	500	C5110899	500	E245455A	500	G4230042	500
63933179	500	C5280778	500	E2723658	500	G4340158	500
63933179	500	C5402628	1500	E2757749	500	G4424904	500
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63933179	500	C5827548	500	E3307577	1000	G457552A	500
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63933179	500	C6041270	1000	E3784499	500	G4663011	1500
63933179	500	C6045764	1000	E3849639	1000	G4679007	500
63933179	500	C607182A	2000	E3974204	500	G4818724	2500
63933179	500	C6486450	2000	E4268001	2000	G4835181	500
63933179	500	C6515620	1000	E4359414	500	G4873164	500
63933179	500	C6538280	1000	E4365694	500	G5123347	1000
63933179	500	C6723649	500	E4383838	500	G5365235	500
63933179	500	C6739227	500	E4388791	500	G538244A	8000
63933179	500	D027067A	500	E4530210	500	G5394537	2000
63933179	500	D0319865	500	E4651344	500	G5606445	500

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G5659549	500	K4694252	1000	Y0426227	500		
G5815664	1000	K4817192	500	Y0455944	1500		
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G5846713	1000	K4911431	500	Y0621372	500		
G5867079	500	K4924452	1000	Y0744865	500		
G589369A	1000	K4930975	500	Y0918758	1000		
G5962012	500	K5024749	500	Y1075754	500		
G6011798	500	K5183936	1500	Y110987A	1000		
G6068757	6000	K5399734	1500	Y1471846	500		
G6189457	500	K5658063	1000	Y1982735	500		
G6198588	500	K5728886	500	Y225184A	1000		
G6315401	500	K6304176	1000	Y2343221	500		
G6334910	500	K6336221	500	Y260176A	2000		
G6391833	500	K6378900	1000	Y3121567	1000		
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G6522806	1000	K6762859	2000	Y3447608	500		
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K0362409	500	P2039439	500	Z3303404	1000		
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K0699136	1000	P5842372	500	Z3799353	500		
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K0791598	500	P7935823	500	Z4744528	500		
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K1076604	500	R0417008	500	Z6317287	2000		
K1545248	500	R1166092	500	Z6444149	1000		
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K224859A	500	R3162914	2000	Z7027797	500		
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K3130932	500	V0566586	1000	Z9042548	500		
K3195295	500	V0590037	2000	Z9380869	500		
K3385582	500	V081265A	500	Z9505491	1000		
K3644618	500	V1151614	500	Z9785303	1000		
K3648648	500	W6534980	500				
K3699315	500	XD3554088	2500				
K3711692	500	XE4837418	500				
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K3856259	500	Y0182360	500				
K4080130	500	Y0282764	2500				
K4088719	8500	Y0324327	500				
K4184882	500	Y0380251	500				
K4218906	500	Y0426219	500				

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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A5124061	500	G1929193	1000				
A7711665	500	G2036427	500				
A7738660	2500	G2358556	500				
A8813364	3000	G3361356	1000				
A9034563	500	G3665037	500				
A9515839	500	G3810088	500				
A9628501	500	G4318683	500				
A9995881	500	G4585843	500				
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B1638756	500	G5323451	1000				
B2111581	6000	G5901668	500				
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B6469804	500	G6957799	500				
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B8303067	500	G8047269	500				
B9180228	500	G823803A	500				
B9493889	2500	G9037267	500				
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C3356076	500	H4385251	500				
C3663696	500	H4527277	500				
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C5055553	500	K0328677	500				
C5988347	500	K0442232	500				
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D0645592	1000	K1588443	500				
D0689719	1000	K1681923	500				
D0936554	3000	K3259943	500				
D1198573	7500	K334715A	2000				
D1330943	500	K4872983	500				
D1780760		K6153399	500				
D2288657	3500	K7239300	500				
D2030730	2000	K7446152	2500				
D2124999	500	K8781036	500				
D2138027	1000	K9030395	1000				
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D2308526	500	K9860142	500				
D2576075	1500	P0271938	500				
D2727138	500	P6391013	1000				
D2954428	500	P7887926	500				
D3082181	500	V110960A	500				
D3092454	1000	Y0056098	500				
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D3796753	500	Y0111048	500				
D4095805	500	Y0762553	500				
D4355335	500	Y0903904	1000				
D4608128	500	Y1993613	500				
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D6434674	500	Z8173681	500				
D6564373	1000	Z9427660	1000				
D6658890	500	Z9502921	1000				
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E3562135	500						
E3946898	500						
E5347398	500						
E5374980	500						
E5443397	1000						
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E7852375	1000						
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E8746714	500						
E8883908	6000						
E9401109	1000						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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0000614	500	003250021	500	008228100	500	012040237	500
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0002700	500	003295013	500	008242014	500	012144433	500
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0003347	4000	003317716	500	008265751	500	012190627	500
0003399	2000	004100514	1000	008295017	500	012200200	1000
0003432	500	004120633	500	008343100	500	01222110X	1000
0003790	500	004136139	1000	008414700	500	012221546	500
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0004902	6000	004163056	500	008427200	500	01226121X	500
0005477	500	004173211	500	008434600	3000	012281218	500
0005641	500	00417401X	500	008446200	500	012291226	1000
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0007761	500	004185450	500	008492500	1000	012989700	1000
0009867	500	004212046	500	0084961	2500	013325400	6500
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001031422	500	005021738	500	008754600	500	0146249	500
001031549	500	005065327	500	008755900	500	0154202	1500
001055130	500	005130059	500	008784100	500	018288800	1000
001071817	500	005144321	500	008900200	6500	0199063	2000
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0010820	500	005154429	1000	008924300	1959500	022320003	6000
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0011030	500	005200272	500	009060016	500	022320006	2000
0011072	500	005246723	500	0090641	1000	022320007	1500
0011135	1000	005252530	500	009080917	500	022320008	500
0011240	1500	005272138	500	009086811	500	022320015	500
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0011323	1500	005302213	500	009135465	1000	022320034	500
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0012428	2500	006252567	1000	010053012	500	022320053	500
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00209151X	1000	006751100	1000	010141936	500	0223311	1000
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00210651X	500	007047914	1000	010144883	500	0321967	500
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003062027	500	008021846	500	01110432X	500	0564245	2000
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003100043	500	008085113	1000	011169911	500	0627894	500
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003113100	1000	008132429	500	011293025	500	0653570	500
003145428	500	008140029	500	0113175	500	0665160	2000
003151632	500	008145427	500	0114682	2000	0681733	2500
003152728	500	008163312	1000	012011920	500	0683595	500
003211722	1000	008171743	500	01202571X	500	0691367	500
003224529	500	00818066X	500	012030038	500	0719618	8500
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0772668	1500	103094111	500	108283225	500	112265883	500
0804963	1500	10310037	500	109039876	500	112294044	500
0888468	1000	103115023	500	109058013	500	112295512	1000
0955553	500	103117220	500	109060038	500	112319087	500
0960865	500	10313142X	1000	109082317	500	120032000	2000
0964858	2500	10313460	500	109094427	500	120040800	500
0991465	500	10313770	2000	10911028X	500	120041600	3000
0992820	1500	10314270	500	109114860	1000	120103196	500
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10007342	1000	103171525	500	109135076	500	1216429	500
10011234	1000	10317192X	1000	109141529	1000	1216433	500
10032746	1000	103172842	500	109156413	500	130202196	500
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101033038	500	103301621	500	109205412	500	140322199	500
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102280930	500	107102022	500	111151797	1000	201167077	500
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10238182	500	107141833	500	111177915	500	201196834	500
10239600	2000	107153045	500	111194228	500	201220028	500
10242660	500	10717145X	500	111196827	500	201234427	500
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10277960	500	107270819	500	112031600	500	202042375	1000
10279156	2000	107281014	500	112031700	500	202060043	500
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10302484	500	108033010	500	112120443	500	202098547	2000
103025010	500	108034073	1000	112126952	500	202123220	500
103026275	1000	108055716	1000	112130030	500	202151063	500
10303278	500	108080444	1000	11214152X	500	20216253X	500
103040021	1000	108103824	500	112145028	500	202165725	500
10304070	2000	108132823	1000	112185416	500	202200914	1000
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10306897	1500	108260647	500	112211823	1000	202226425	1000
103074416	500	108261035	500	112242853	500	202232911	500

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
202238765	500	206157522	500	210042040	500	220489975	500
202280383	500	206220046	500	210053316	500	220541635	7000
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203051313	500	206231863	1000	210100276	1000	220581813	6000
203063851	500	206240023	500	210101528	500	22060219	3000
203081234	1000	206250277	500	210123510	500	22068119	1000
203110027	500	206272041	500	210124814	500	221187313	1000
203141227	500	206273429	500	210135019	500	221265127	500
203172119	500	2067385	500	210141024	500	221273261	500
203174716	500	207033184	4500	210155448	500	221553761	4000
203180325	12000	207037060	6000	210162254	500	222095408	500
203222259	500	207050033	500	210173171	1000	222124034	5500
20327601X	500	207051141	500	210177527	500	222182966	1000
203310061	500	207062712	500	210190044	1000	222195455	1000
2039255	2000	207070329	500	210210010	500	222202277	500
204010551	500	207084375	1000	210233669	500	222291700	1000
204010621	500	207094717	500	210240635	500	222298531	2000
204036852	500	207113024	500	21025027X	500	222300428	500
204060647	500	207161071	500	21028631	3000	222328544	500
204082139	500	207172423	500	210290063	500	222328965	2000
204094324	500	207176426	500	210311728	1000	222345878	500
204102248	3500	207182143	500	210312369	15500	222372880	500
204102510	500	207183019	500	210384814	500	222381949	1000
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204102974	500	207206521	1000	210422366	500	222408619	2000
204106226	1000	207240529	500	210483509	500	222466690	1000
204144116	500	207265322	1000	21072619	1500	222482630	5000
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204250023	1000	208154153	500	211292356	500	224265488	3500
204265013	500	208160085	500	212014336	1000	224299966	1000
204267009	500	208171927	500	212016922	500	224415745	500
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20502452X	500	208182238	500	212101557	1000	225305242	3500
205030024	1000	208184181	500	212110257	500	225358613	6500
205040242	500	208190276	500	21211708X	500	225465517	1500
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205098S	1000	208223222	500	212181212	500	226127793	500
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206011587	500	209180036	15500	218182772	78000	229366687	500
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206125791	500	209293851	1000	220264196	500	232359604	500
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206154281	500	210031120	1500	220376198	2000	232472332	1000
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233090208	2000	258235910	2000	273213678	2000	291798C	12000
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234184760	500	259263861	500	274304104	500	292167442	1500
235165958	500	259282978	2500	274442904	500	292261484	1000
235207545	2000	259538924	500	274484542	1000	292322C	1000
235243078	24500	259575017	2000	274521236	500	292363C	500
235309598	3000	260097928	500	275267623	1000	292536C	1000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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發送／領取／寄發股票及退回股款

使用白色申請表格或透過白表 eIPO 服務遞交的申請

申請 1,000,000 股或以上香港發售股份並已提供白色申請表格所規定全部資料的申請人，以及使用白表 eIPO 服務透過指定網站 www.eipo.com.hk 遞交電子認購申請 1,000,000 股或以上香港發售股份並且申請全部或部分獲接納的申請人，可於二零一七年十一月二日(星期四)或本公司在報章通知的其他日期上午九時正至下午一時正，親臨香港中央證券登記有限公司領取有關退款支票及／或股票，地址為香港灣仔皇后大道東 183 號合和中心 17 樓 1712-1716 室。合資格親身領取的個人申請人不得授權任何其他人士代為領取。合資格派人領取的公司申請人須由授權代表攜同蓋上公司印鑑的公司授權書領取。個人及授權代表均須於領取時出示香港證券登記處接納的身份證明文件。倘該等申請人未有在指定領取時間親身領取其退款支票及／或股票，有關退款支票及／或股票將立刻以普通郵遞方式寄往其申請表格所示地址，郵誤風險由申請人自行承擔。

申請 1,000,000 股以下香港發售股份並已提供白色申請表格所規定全部資料的申請人，以及使用白表 eIPO 服務透過指定網站 www.eipo.com.hk 遞交電子認購申請 1,000,000 股以下香港發售股份並且申請全部或部分獲接納的申請人，將於二零一七年十一月二日(星期四)或之前以普通郵遞方式獲寄發退款支票及／或股票至其申請表格所示地址，郵誤風險由申請人自行承擔。

申請人如使用白表 eIPO 服務並以單一銀行賬戶繳付申請股款，其任何退款將以電子退款指示形式發送至該銀行賬戶。申請人如使用白表 eIPO 服務並以多個銀行賬戶繳付申請股款，其任何退款將以退款支票形式通過普通郵遞方式寄往申請指示所示地址，郵誤風險由申請人自行承擔。

使用黃色申請表格及／或向香港結算發出電子認購指示遞交的申請

申請人如使用**黃色**申請表格或向香港結算發出**電子認購指示**，而有關申請全部或部分獲接納，其股票將以香港結算代理人的名義發出，並於二零一七年十一月二日(星期四)或香港結算或香港結算代理人指定的任何其他日期存入中央結算系統，以記存於其申請所示的指定中央結算系統參與者股份戶口或其中央結算系統投資者戶口持有人股份戶口。

申請人如以**黃色**申請表格申請 1,000,000 股或以上香港發售股份，而有關申請全部或部分不獲接納，可於二零一七年十一月二日(星期四)或本公司在報章通知的其他日期上午九時正至下午一時正，親臨香港中央證券登記有限公司領取有關退款支票，地址為香港灣仔皇后大道東 183 號合和中心 17 樓 1712-1716 室。合資格親身領取的個人申請人不得授權任何其他人士代為領取。合資格派人領取的公司申請人須由授權代表攜同蓋上公司印鑑的公司授權書領取。個人及授權代表均須於領取時出示香港證券登記處接納的身份證明文件。倘該等申請人未有在指定領取時間親身領取其退款支票，有關退款支票將立刻以普通郵遞方式寄往其申請表格所示地址，郵誤風險由申請人自行承擔。

申請人如以**黃色**申請表格申請 1,000,000 股以下香港發售股份，而有關申請全部或部分不獲接納，其退款支票將於二零一七年十一月二日(星期四)或之前以普通郵遞方式寄往其申請表格所示地址，郵誤風險由申請人自行承擔。

透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)遞交申請的申請人應向該中央結算系統參與者查詢獲分配的香港發售股份數目。

向香港結算發出**電子認購指示**的全部或部分不獲接納申請的退款，將於二零一七年十一月二日(星期四)存入申請人指定的銀行賬戶或其經紀或託管商的指定銀行賬戶。以中央結算系統投資者戶口持有人身份遞交申請的申請人應查閱本公司刊發的

公告，如有任何資料不符，須於二零一七年十一月二日(星期四)或香港結算或香港結算代理人釐定的其他日期下午五時正前知會香港結算。以中央結算系統投資者戶口持有人身份向香港結算發出電子認購指示遞交申請的申請人亦可於二零一七年十一月二日(星期四)透過「結算通」電話系統及中央結算系統互聯網系統(根據香港結算不時有效的《投資者戶口持有人操作簡介》所載程序)查閱退款金額。香港結算亦會向中央結算系統投資者戶口持有人提供一份活動結單，列明存入彼等的指定銀行賬戶的退款金額(如有)。

本公司不會就股份發出臨時所有權文件，亦不就申請時繳付的款項發出收據。

開始買賣股份

在(i)全球發售已於各方面成為無條件；及(ii)招股章程「承銷－承銷安排及開支－香港公開發售－終止理由」一節所述的終止權利未有行使的前提下，股票方會於二零一七年十一月三日(星期五)上午八時正成為有效證書。

假設全球發售於二零一七年十一月三日(星期五)上午八時正或之前在各方面成為無條件，則預期股份於二零一七年十一月三日(星期五)上午九時正開始在聯交所買賣。股份將以買賣單位每手500股股份買賣。本公司的股份代號為2232。

承董事會命
晶苑國際集團有限公司
主席
羅樂風

香港，二零一七年十一月二日

於本公告日期，本公司董事會包括主席兼執行董事羅樂風；執行董事羅蔡玉清、羅正亮、王志輝及黃星華；及獨立非執行董事Griffiths Anthony Nigel Clifton、謝文彬、張家駿及麥永森。

請同時參閱本公告於南華早報(以英文)及香港經濟日報(以中文)刊登的內容。

* 僅供識別