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## **HERITAGE INTERNATIONAL HOLDINGS LIMITED**

**漢基控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 412)

(Warrant Code: 1248)

### **FURTHER DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcements of Heritage International Holdings Limited (the “**Company**”) dated 5 October 2012 and 24 December 2012 in respect of, among other things, the proposed Acquisition and the announcements dated 2 November 2012 and 30 November 2012 in relation to the delay in despatch of the Circular (collectively, the “**Announcements**”). Capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements unless the context otherwise requires.

As set out in the Announcements, the Circular was expected to be despatched by the Company to the Shareholders on or before 4 January 2013. As additional time is required by the Company to finalise the information in the Circular, including but not limited to, the accountants’ report of Global Castle Group and the pro forma financial information of the Group as enlarged by the Acquisition, it is expected that the despatch of the Circular will be further delayed to a date on or before 4 February 2013.

By order of the Board  
**Dr. Kwong Kai Sing, Benny**  
*Chairman*

Hong Kong, 4 January 2013

*As at the date of this announcement, the Company has five executive Directors, being Dr. Kwong Kai Sing, Benny, Mr. Ong Peter, Ms. Poon Chi Wan, Mr. Chow Chi Wah, Vincent and Dr. Wu Jian and four independent non-executive Directors, being Mr. To Shing Chuen, Mr. Ha Kee Choy, Eugene, Mr. Chung Yuk Lun and Mr. Lo Wong Fung.*

\* *For identification purposes only*