

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

(Warrant Code: 1248)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of Heritage International Holdings Limited (the “**Company**”) dated 5 October 2012 and 24 December 2012 in respect of, among other things, the proposed Acquisition and the announcements dated 2 November 2012, 30 November 2012 and 4 January 2013 in relation to the delay in despatch of the Circular (collectively, the “**Announcements**”). Capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements unless the context otherwise requires.

As set out in the Announcements, the Circular was expected to be despatched by the Company to the Shareholders on or before 4 February 2013. As additional time is required by the Company to finalise the information in the Circular, including but not limited to, the accountants’ report of Global Castle Group and the pro forma financial information of the Group as enlarged by the Acquisition, it is expected that the despatch of the Circular will be further delayed to a date on or before 25 February 2013.

By order of the Board
Dr. Kwong Kai Sing, Benny
Chairman

Hong Kong, 4 February 2013

As at the date of this announcement, the Company has five executive Directors, being Dr. Kwong Kai Sing, Benny, Mr. Ong Peter, Ms. Poon Chi Wan, Mr. Chow Chi Wah, Vincent and Dr. Wu Jian and four independent non-executive Directors, being Mr. To Shing Chuen, Mr. Ha Kee Choy, Eugene, Mr. Chung Yuk Lun and Mr. Lo Wong Fung.

* *For identification purposes only*