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HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

(Warrant Code: 1248)

SPECIAL GENERAL MEETING POLL RESULTS

Reference is made to the circular issued by Heritage International Holdings Limited on 12 March 2013 (“Circular”) about the Acquisition Agreement, under which the Group is to acquire the entire equity interests in and shareholder loan owing from Global Castle Investments Limited. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Circular.

The Board of the Company is pleased to announce that at the SGM held earlier today the ordinary resolution approving the Acquisition Agreement and the transactions contemplated thereunder was duly passed by the Shareholders. Poll was demanded and taken on the voting on the resolution, the results of which are as follows:

Ordinary resolution	Number of Shares (approximate % of votes cast)	
	For	Against
To approve the Acquisition Agreement and the transactions contemplated thereunder	1,669,969,514 (100%)	0 (0%)

As at the date of the SGM, there were 1,877,204,322 Shares in issue which entitled the holders to attend and vote for or against the above resolution. No shareholder was required under the Listing Rules to abstain from voting on or in favour of the above resolution. There was no Shareholder who has stated intention in the Circular to vote against the resolution or to abstain. There was no restriction on any Shareholders to cast votes on the resolution.

* *For identification purposes only*

Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company in Hong Kong, acted as the scrutineer for poll-taking at the SGM.

By order of the Board
Heritage International Holdings Limited
Dr. Kwong Kai Sing, Benny
Chairman

Hong Kong, 28 March 2013

As at the date of this announcement, the Company has four executive directors, being Dr. Kwong Kai Sing, Benny, Mr. Ong Peter, Mr. Chow Chi Wah, Vincent and Dr. Wu Jian and four independent non-executive directors, being Mr. To Shing Chuen, Mr. Ha Kee Choy, Eugene, Mr. Chung Yuk Lun and Mr. Lo Wong Fung, JP.