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HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

(Warrant Code: 1248)

VOLUNTARY ANNOUNCEMENT ISSUE OF BONDS

Reference is made to the announcement of the Company dated 15 October 2012 in relation to the issue of bonds (the “Bond Issue Announcement”). Capitalised terms used in this announcement shall have the same meanings in the Bond Issue Announcement unless otherwise stated.

The Board announces that Bonds in an aggregate amount of HK\$350 million have been successfully sold by the Selling Agent up to the date of this announcement. In view of the strong subscription level as aforementioned, the Company and the Selling Agent entered into a supplemental agreement (the “Supplemental Agreement”) on 5 April 2013 (after trading hours). Pursuant to the Supplemental Agreement, the Company and the Selling Agent have agreed to extend the Selling Period to 30 June 2013. Save as the aforesaid extension in Selling Period, all the terms and conditions contained in the Selling Agreement shall remain in full force and effect in every respect.

The Company has no intention to further extend the Selling Period in the future.

By order of the Board
HERITAGE INTERNATIONAL HOLDINGS LIMITED
Dr. Kwong Kai Sing, Benny
Chairman

Hong Kong, 5 April 2013

As at the date of this announcement, the Company has four executive directors, being Dr. Kwong Kai Sing, Benny, Mr. Ong Peter, Mr. Chow Chi Wah, Vincent and Dr. Wu Jian and four independent non-executive directors, being Mr. To Shing Chuen, Mr. Ha Kee Choy, Eugene, Mr. Chung Yuk Lun and Mr. Lo Wong Fung, JP.

* *For identification purposes only*