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HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

(Warrant Code: 1248)

PROFIT WARNING

This announcement is made by the Company pursuant to the Inside Information Provisions under Part XIVA of the SFO and Rule 13.09(2)(a) of the Listing Rules.

The Board wishes to inform the shareholders and warrant holders of the Company and potential investors that the Group is expected to record a loss for the year ended 31 March 2013 although the amount is expected to be less than that of the previous corresponding period. Such loss is principally attributable to losses on sales of investments at fair value through profit or loss and fair value losses on investments at fair value through profit or loss.

This profit warning announcement is based on information currently available to the Group and after review and assessment of the management accounts of the Group by the management of the Company. The Group's annual results announcement for the year ended 31 March 2013 will be released as soon as practicable and in any event before 30 June 2013.

Shareholders and warrant holders of the Company and potential investors should exercise caution when dealing in the shares and warrants of the Company.

This announcement is made by Heritage International Holdings Limited (the "Company", together with its subsidiaries, the "Group") pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules")) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) (the "SFO") and Rule 13.09 (2)(a) of the Listing Rules.

The board of directors (the "Board") of the Company wishes to inform the shareholders and warrant holders of the Company and potential investors that the Group is expected to record a loss for year ended 31 March 2013 although the amount is expected to be less than that of the previous corresponding period. Such loss is principally attributable

* For identification purposes only

to losses on sales of investments at fair value through profit or loss and fair value losses on investments at fair value through profit or loss, which losses have reduced by approximately 68% and 94% respectively when compared with those of the previous corresponding period.

The information contained in this announcement is based on information currently available to the Group and after review and assessment of the management accounts of the Group by the management of the Company. It remains subject to finalisation and necessary adjustments, and have not been confirmed, audited nor reviewed by the Company's auditors. Details of the financial data of the Group will be disclosed in the Group's annual results announcement for the year ended 31 March 2013 which will be released as soon as practicable and in any event before 30 June 2013.

Shareholders warrant holders of the Company and potential investors should exercise caution when dealing in the shares and warrants of the Company.

By order of the Board
Heritage International Holdings Limited
Dr. Kwong Kai Sing, Benny
Chairman

Hong Kong, 29 April 2013

As at the date of this announcement, the Company has four executive Directors, being Dr. Kwong Kai Sing, Benny, Mr. Ong Peter, Mr. Chow Chi Wah, Vincent and Dr. Wu Jian and four independent non-executive Directors, being Mr. To Shing Chuen, Mr. Ha Kee Choy, Eugene, Mr. Chung Yuk Lun and Mr. Lo Wong Fung.