

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.



HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

(Warrant Code: 1248)

RIGHTS ISSUE ON THE BASIS OF ONE RIGHTS SHARE FOR EVERY TWO SHARES HELD ON THE RECORD DATE

COMMENCEMENT OF DEALINGS IN THE SHARES ON AN EX-ENTITLEMENT BASIS

Reference is made to the announcement of Heritage International Holdings Limited (the “Company”) dated 11 April 2013 (the “Announcement”) in relation to the proposed rights issue of the Company on the basis of one Rights Share for every two Shares held on the Record Date (the “Rights Issue”). Unless provided otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

Pursuant to the expected timetable of the Rights Issue in the Announcement, the last day of dealings in the Shares on a cum-entitlement basis was Monday, 29 April 2013. The closing market price per Share as quoted in the daily quotation sheets of Stock Exchange on Monday, 29 April 2013 was HK\$0.244.

Dealings in the Shares on an ex-entitlement basis shall commence on Tuesday, 30 April 2013.

* *For identification purposes only*

Shareholders and potential investors are advised to exercise caution when dealing in the Shares and, if they are in any doubt about their position, they should consult their professional adviser(s). Any Shareholders or other persons dealing in the Shares up to the date on which all the conditions to which the Rights Issue is subject are fulfilled (and the date on which the Underwriter's right of termination of the Underwriting Agreement ceases) and any persons dealing in the nil-paid Rights Shares during such period will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.

By order of the Board
Heritage International Holdings Limited
Dr. Kwong Kai Sing, Benny
Chairman

Hong Kong, 29 April 2013

As at the date of this announcement, the Board comprises:

Executive Directors

Dr. Kwong Kai Sing, Benny
(Chairman and Chief Executive Officer)
Mr. Ong, Peter *(Managing Director)*
Mr. Chow Chi Wah, Vincent
Dr. Wu Jian

Independent Non-Executive Directors

Mr. To Shing Chuen
Mr. Ha Kee Choy, Eugene
Mr. Chung Yuk Lun
Mr. Lo Wong Fung