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HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

CHANGE OF AUDITORS

The Board announces that E&Y has resigned as the auditors of the Group with effect from 8 November 2013 and the Board has appointed Graham H. Y. Chan & Co. as the new auditors of the Group to fill the casual vacancy occasioned by the resignation of E&Y, and to hold office until the conclusion of the next annual general meeting of the Company.

The board of directors (the “Board”) of Heritage International Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) announces that Ernst & Young (“E&Y”) has resigned as the auditors of the Group with effect from 8 November 2013 as the Company cannot reach an agreement with E&Y on the audit fees payable to E&Y for the financial year ending 31 March 2014.

In consequence thereof, the Board has appointed Graham H. Y. Chan & Co. (“Graham”) as the new auditors of the Group to fill the casual vacancy occasioned by the resignation of E&Y, and to hold office until the conclusion of the next annual general meeting of the Company.

E&Y has confirmed in its letter of resignation dated 8 November 2013 that there are no matters connected with its resignation that need to be brought to the attention of the shareholders of the Company. The Board also confirms that there are no circumstances in respect of the change of auditors which need be brought to the attention of the shareholders of the Company.

By order of the Board
Heritage International Holdings Limited
Dr. Kwong Kai Sing, Benny
Chairman

Hong Kong, 11 November 2013

As at the date of this announcement, the Company has four executive directors, being Dr. Kwong Kai Sing, Benny, Mr. Ong Peter, Mr. Chow Chi Wah, Vincent and Ms. Chen Wei and four independent non-executive directors, being Mr. To Shing Chuen, Mr. Ha Kee Choy Eugene, Mr. Chung Yuk Lun and Mr. Lo Wong Fung.

* *For identification purposes only*