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## HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司\*

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 412)

### POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to the Inside Information Provisions under Part XIVA of the SFO and Rule 13.09(2)(a) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a net profit for the six months ended 30 September 2013 as compared to a net loss for the corresponding six months period ended 30 September 2012. Such profit is principally attributable to the fair value gain on investments at fair value through profit or loss while a fair value losses were recorded in the corresponding period.

This positive profit alert announcement is based on information currently available to the Group and after review and assessment of the management accounts of the Group by the management of the Company. The Group's interim results announcement for the six months ended 30 September 2013 will be released as soon as practicable and in any event before 30 November 2013.

**Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.**

This announcement is made by Heritage International Holdings Limited (the "Company", together with its subsidiaries, the "Group") pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules")) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) (the "SFO") and Rule 13.09 (2)(a) of the Listing Rules.

The board of directors (the "Board") of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a net profit for the six months ended 30 September 2013 as compared to a net loss for the corresponding six months period ended 30 September 2012. Such profit is principally attributable to the fair value gain on investments at fair value through profit or loss while a fair value losses were recorded in the corresponding period.

\* For identification purposes only

The information contained in this announcement is based on information currently available to the Group and after review and assessment of the management accounts of the Group by the management of the Company. It remains subject to finalisation and necessary adjustments, and have not been confirmed, audited nor reviewed by the Company's auditors. Details of the financial data of the Group will be disclosed in the Group's interim results announcement for the six months ended 30 September 2013 which will be released as soon as practicable and in any event before 30 November 2013.

**Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Heritage International Holdings Limited**  
**Dr. Kwong Kai Sing, Benny**  
*Chairman*

Hong Kong, 19 November 2013

*As at the date of this announcement, the Company has four executive Directors, being Dr. Kwong Kai Sing, Benny, Mr. Ong Peter, Mr. Chow Chi Wah, Vincent and Ms. Chen Wei and four independent non-executive Directors, being Mr. To Shing Chuen, Mr. Ha Kee Choy, Eugene, Mr. Chung Yuk Lun and Mr. Lo Wong Fung.*