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HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

(Warrant Code: 1248)

NOTIFICATION OF BOARD MEETING

The board of directors (the “Board”) of Heritage International Holdings Limited (the “Company”) hereby announces that a meeting of the Board will be held at 4:00 p.m. on Friday, 22 June 2012 at 29/F, China United Centre, No. 28 Marble Road, North Point, Hong Kong for the purpose of, inter alia, considering and approving the announcement of final results of the Company and its subsidiaries for the year ended 31 March 2012 for publication and transacting any other business.

By Order of the Board

Heritage International Holdings Limited

Chow Chi Wah, Vincent

Executive Director and Company Secretary

Hong Kong, 11 June 2012

As at the date of this announcement, the Board comprises Dr. Kwong Kai Sing, Benny, Mr. Ong Peter, Ms. Poon Chi Wan and Mr. Chow Chi Wah, Vincent as executive directors and Mr. To Shing Chuen, Mr. Ha Kee Choy, Eugene, Mr. Chung Yuk Lun and Mr. Lo Wong Fung as independent non-executive directors.

**For identification purposes only*