

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to the Inside Information Provisions under Part XIVA of the SFO and Rule 13.09(2)(a) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a net profit for the year ended 31 March 2014 as compared to a net loss for the corresponding period. Such profit is principally attributable to the fair value gain on investments at fair value through profit or loss while a fair value losses were recorded in the corresponding period.

This positive profit alert announcement is based on information currently available to the Group and after review and assessment of the management accounts of the Group by the management of the Company. The Group's annual results announcement for the year ended 31 March 2014 will be released as soon as practicable and in any event before 30 June 2014.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made by Heritage International Holdings Limited (the "Company", together with its subsidiaries, the "Group") pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules")) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) (the "SFO") and Rule 13.09 (2)(a) of the Listing Rules.

The board of directors (the "Board") of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a net profit for the year ended 31 March 2014 as compared to a net loss for the corresponding period. Such profit is principally attributable to the fair value gain on investments at fair value through profit or loss while a fair value losses were recorded in the corresponding period.

* For identification purposes only

The information contained in this announcement is based on information currently available to the Group and after review and assessment of the management accounts of the Group by the management of the Company. It remains subject to finalisation and necessary adjustments, and have not been confirmed, audited nor reviewed by the Company's auditors. Details of the financial data of the Group will be disclosed in the Group's annual results announcement for the year ended 31 March 2014 which will be released as soon as practicable and in any event before 30 June 2014.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Heritage International Holdings Limited
Dr. Kwong Kai Sing, Benny
Chairman

Hong Kong, 6 June 2014

As at the date of this announcement, the Company has four executive Directors, being Dr. Kwong Kai Sing, Benny, Mr. Ong Peter, Mr. Chow Chi Wah, Vincent and Ms. Chen Wei and four independent non-executive Directors, being Mr. To Shing Chuen, Mr. Ha Kee Choy, Eugene, Mr. Chung Yuk Lun and Mr. Lo Wong Fung.