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HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

PROPOSED CHANGE OF AUDITOR AND SUPPLEMENTARY NOTICE OF THE ANNUAL GENERAL MEETING

The Board announces that a resolution will be proposed at the SGM to appoint BDO as auditor of the Company. Graham H. Y. Chan & Co. resigns as auditor of the Company on 31 August 2015.

The Board hereby announces that after the resignation of Graham H. Y. Chan & Co., the ordinary resolution to re-appoint Graham H. Y. Chan & Co. as auditor of the Company in the AGM is not applicable.

PROPOSED CHANGE OF AUDITOR

On 31 August 2015, the current auditor, Graham H. Y. Chan & Co. Certified Public Accountants (“**Graham H. Y. Chan & Co.**”) decided to tender their resignation as the auditor of Heritage International Holdings Limited (the “**Company**”) after considering the factors including, the professional risk associated with the audit, the level of audit fees and their available internal resources in light of current work flows.

The board of directors (the “**Board**”) of the Company resolved to propose in the forthcoming special general meeting of the Company to be held on Friday, 18 September 2015 (the “**SGM**”), a resolution to approve the appointment of BDO Limited (“**BDO**”), as the auditor of the Company to hold office until the conclusion of the next annual general meeting of the Company.

On 31 August 2015, the Board received a letter from Graham H. Y. Chan & Co. confirming that, there are no matters that need to be brought to the attention of the shareholders of the Company. The Board confirms that there is no disagreement between Graham H. Y. Chan & Co. and the Company, and there are no other matters in respect of the proposed change of auditor that need to be brought to the attention of shareholders of the Company.

* *For identification purpose only*

The Board would like to take this opportunity to express its sincere gratitude to Graham H. Y. Chan & Co. for its professional and quality services rendered to the Company during the past years.

Further details of the proposed change of auditor, together with a notice of the SGM, will be dispatched to the shareholders of the Company in due course.

SUPPLEMENTARY NOTICE OF THE ANNUAL GENERAL MEETING

Reference is made to the notice (the “**Notice**”), circular (the “**Circular**”) and proxy form (the “**Proxy Form**”) of the annual general meeting of the Company dated 19 August 2015 in relation to convening annual general meeting of the Company on 18 September 2015 (the “**AGM**”) in relation to re-appointment of the auditor of the Company.

The Board hereby announces that after the resignation of Graham H. Y. Chan & Co., the ordinary resolution to re-appoint Graham H. Y. Chan & Co. as auditor of the Company in the AGM (the “**Resolution**”) is not applicable.

Save for the above change of the Resolution, other information contained in the Notice, Circular and Proxy Form remains unchanged.

By Order of the Board
Heritage International Holdings Limited
Yau Wai Lung
Executive Director

Hong Kong, 31 August 2015

As at the date of this announcement, the Company has two executive directors, being Mr. Yau Wai Lung and Mr. Ma Chao; and three independent non-executive directors, being Mr. To Shing Chuen, Mr. Chung Yuk Lun and Mr. Cheung Wing Ping.