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HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

**COMPLETION OF MAJOR TRANSACTION:
THE ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF
HONG KONG LEASING LIMITED**

Reference is made to the announcement of the Company dated 10 April 2015 (the “**Announcement**”) and the circular of the Company dated 30 July 2015 (the “**Circular**”) in relation to the Acquisition of the entire issued share capital of Hong Kong Leasing Limited. Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcement and the Circular.

The Board is pleased to announce that completion of the Acquisition took place on 1 September 2015 in accordance with the terms and conditions of the S&P Agreement. Upon Completion of the Acquisition, Hong Kong Leasing Limited became a wholly-owned subsidiary of the Company.

By Order of the Board
Heritage International Holdings Limited
Yau Wai Lung
Executive Director

Hong Kong, 2 September 2015

As at the date of this announcement, the Company has two executive directors, being Mr. Yau Wai Lung and Mr. Ma Chao and three independent non-executive directors, being Mr. To Shing Chuen, Mr. Chung Yuk Lun and Mr. Cheung Wing Ping.

* *For identification purposes only*