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**HERITAGE INTERNATIONAL HOLDINGS LIMITED**

**漢基控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 412)

**TERMINATION OF MEMORANDUM OF UNDERSTANDING  
IN RESPECT OF THE PROPOSED ACQUISITION**

Reference is made to the announcements of the Company dated 17 April 2015, 10 June 2015 and 30 June 2015 (the “**Announcements**”). Terms used in this announcement shall have the same meanings as those defined in the Announcements unless the context otherwise requires.

The Board announces that as no formal sale and purchase agreement could be agreed and entered into for the Proposed Acquisition as at the date of this announcement, the MOU has been terminated.

The Board considers that the termination of the MOU would have no material adverse impact on the financial and operational position of the Group.

By Order of the Board  
**Heritage International Holdings Limited**  
**Yau Wai Lung**  
*Executive Director*

Hong Kong, 31 July 2015

*As at the date of this announcement, the Company has three executive directors, being Mr. Yau Wai Lung, Dr. Jonathan Ross and Mr. Ma Chao and three independent non-executive directors, being Mr. To Shing Chuen, Mr. Chung Yuk Lun and Mr. Cheung Wing Ping.*

*\* For identification purposes only*