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HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司 *

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

**POLL RESULTS OF THE SPECIAL GENERAL MEETING
HELD ON 18 AUGUST 2015**

The Board is pleased to announce that the proposed ordinary resolutions to approve the Acquisition and the grant of the Specific Mandate were duly passed by the Shareholders at the SGM held on 18 August 2015 by way of poll.

Reference is made to the circular (the “**Circular**”) of Heritage International Holdings Limited (the “**Company**”) dated 30 July 2015 and the notice (the “**Notice**”) of the SGM of the even date. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the proposed ordinary resolutions to approve the Acquisition and the grant of the Specific Mandate were duly passed by the Shareholders at the SGM held on 18 August 2015 by way of poll.

Details of the poll results of the SGM are set out below:

ORDINARY RESOLUTIONS ^(Note 1)		Number of votes (Approximate % of total number of votes cast)		
		For	Against	Total number of votes cast ^(Notes 2&3)
1.	Resolution in relation to the Acquisition	11,190,337,996 (99.955892%)	4,938,000 (0.044108%)	11,195,275,996
2.	Resolution in relation to the grant of the Specific Mandate	11,190,337,996 (99.955892%)	4,938,000 (0.044108%)	11,195,275,996

As more than 50% of the votes were cast in favour of the above resolutions, the above resolutions were duly passed as ordinary resolutions of the Company.

The Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

Notes:

1. The full text of the proposed ordinary resolutions was set out in the Notice.
2. As at the date of the SGM, a total of 16,943,718,244 Shares was in issue. As stated in the Circular, any Shareholder with a material interest in the S&P Agreement and the transactions contemplated thereunder and his or its close associates shall abstain from voting on the relevant resolutions. As at the date of the SGM, no Shareholder had a material interest in the S&P Agreement and therefore no Shareholder was required to abstain from voting at the SGM. As such, a total of 16,943,718,244 Shares, representing 100% of the issued share capital of the Company as at the date of the SGM, was held by Shareholders who were entitled to attend and vote for or against the proposed ordinary resolutions in relation to the Acquisition and the grant of the Specific Mandate at the SGM. Moreover, no Shareholder has indicated in the Circular to vote against the proposed ordinary resolutions at the SGM.
3. Save as disclosed herein, there were no restrictions on any Shareholders to cast votes on the proposed ordinary resolutions at the SGM.

By Order of the Board
Heritage International Holdings Limited
Yau Wai Lung
Executive Director

Hong Kong, 18 August 2015

As at the date of this announcement, the Company has two executive directors, being Mr. Yau Wai Lung and Mr. Ma Chao; and three independent non-executive directors, being Mr. To Shing Chuen, Mr. Chung Yuk Lun and Mr. Cheung Wing Ping.

** For identification purposes only*