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HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

**DELAY IN DISPATCH OF CIRCULAR IN RELATION TO
CONNECTED TRANSACTION INVOLVING ALLOTMENT AND ISSUANCE OF
NEW SHARES TO DIRECTOR AND CHIEF EXECUTIVE**

Reference is made to the announcement of Heritage International Holdings Limited (the “**Company**”) dated 11 September 2015 (the “**Announcement**”) in relation to the proposed allotment and issuance of new shares to Mr. Ji Kewei, an executive director and chief executive of the Company, subject to approval of independent Shareholders. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular containing, inter alia, details of the grant of Emolument Shares (the “the **Circular**”) was expected to be despatched to the Shareholders on or before 6 October 2015. As additional time is required for preparation and finalisation certain information for inclusion in the Circular, the despatch date of the Circular will be postponed to on or before 30 October 2015.

By Order of the Board
Heritage International Holdings Limited
Yau Wai Lung
Executive Director

Hong Kong, 6 October 2015

As at the date of this announcement, the Company has three executive directors, being Mr. Ji Kewei, Mr. Yau Wai Lung and Mr. Ma Chao; one non-executive director, being Mr. Qiu Jianyang; and three independent non-executive directors, being Mr. To Shing Chuen, Mr. Chung Yuk Lun and Mr. Cheung Wing Ping.

** For identification purposes only*