

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
	China Innovative Finance Group Limited 03/06/2016					
I. Movements in Authorised Share Capi	ital					
1. Ordinary Shares						
(1) Stock code : 412 Descri	ption: Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	2,000,000,000,000	HK\$0.00025	HK\$500,000,000.00			
Increase/(decrease)						
Balance at close of the month	2,000,000,000,000	HK\$0.00025	HK\$500,000,000.00			
(2) Stock code : N/A Descri	ption : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

31/05/2016

2. Preference Shares			
Stock code : N/A Descri	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code: N/A Descri	ription: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the en <i>currency</i>):	d of the month (State	HK\$	500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	19,310,448,342	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	19,310,448,342	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Sha	nare Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including SGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and			8 1 1 1		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Date of grant:	Nil	Nil	Nil	Nil	Nil	169,400,000
(05/12/2014)						
Exercise price:						
HK\$0.42						
Share option scheme						
approved on						
(18/08/2014)						
Ordinary shares						
(Note 1)						
(
2.N/A						
2.11/14						
(/ /)						
shares						
(Note 1)						
3. N/A						
-						
shares						
(Note 1)			T . 1 A . (C . 1		NT'1	
			Total A. (Ord	-	Nil	
			,	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised durin	o the month	from exercise o	of			
options (State currency)		TOTAL CACTORSE (/1	N/A		
opaons (state earrency)			-	1 1/11		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	<u> </u>				
2. N/A	_					
						<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /)						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)				
	- -					
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible bonds Issue date: (28/10/2015) Interest: 8% per annum Maturity Date: (27/10/2018) Nil 50,000,000 US\$ 50,000,000 Nil 573,529,411 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Conversion price HK\$0.68 AGM approval date (if applicable) (18 / 09 / 2015)(dd/mm/yyyy)) 2. Convertible bonds Issue date: (24/12/2015) Interest: 8% per annum Maturity Date: (22/12/2018) US\$ 40,000,000 Nil 40,000,000 Nil 433,333,333 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Conversion price HK\$0.72 AGM approval date (if applicable) (dd/mm/yyyy) (18 / 09 / 2015)3. Convertible bonds Issue date: (31/12/2015) Interest: 7% per annum Maturity Date: (30/12/2017) US\$ 40,000,000 Nil 40,000,000 Nil 433,333,333 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares HK\$0.72 Conversion price AGM approval date (if applicable) (dd/mm/yyyy) (18 / 09 / 2015)4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

Total C. (Ordinary shares)

(Preference shares)

(Other class)

Nil

N/A N/A

(dd/mm/yyyy)

(/ /)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including SGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at crose of the month
S&P Agreement dated 8 April 2015 (as supplemented by the		
supplemental agreement dated 29 July 2015) to issue Base		
Consideration Shares of 2,361,112,121 Listco Shares, the		
maximum number of 1st Additional Consideration Shares of		
390,606,061 Listco Shares and the maximum number of 2nd		
Additional Consideration Shares of 781,212,121 Listco Shares,		390,606,061
being a total of 3,532,930,303 Listco Shares at an issue price of		(1st Additional
HK\$0.66 as consideration for the acquisition.		Consideration
For details, please refer to the Company's announcement dated		Shares)
10 April 2015 and circular dated 30 July 2015.		Silares)
		781,212,121
approved at the SGM on (18 / 08 / 2015)		(2nd Additional
		Consideration
ordinary shares (Note 1)		Shares)
2. <u>N/A</u>		
(/ /)		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
(0.1.11 0.1.112)		

	Oth	er Movements in	n Issued Share Capital					
		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
				(Note 1)				
	1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)	(, ,	,	N/A	N/A
				Class of shares issuable (Note 1)				
	2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
	3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44) 111112 99999			N/A	N/A
	_			Class of shares issuable (Note 1)				
	4.	Bonus issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)		,	N/A	N/A
1								

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					ass of shares issuable <i>(ote 1)</i>		_		
5.	Scrip dividend	At price :	State currency		sue and allotment te : (dd/mm/yyyy)	(/ /)		
					GM approval date: d/mm/yyyy)	(/ /)	N/A	N/A
				Cl	oss of shows				
					ass of shares purchased (Note 1)				
6.	Repurchase of shares	At price :	State		nncellation date : d/mm/yyyy)	(/ /)		
					GM approval date: d/mm/yyyy)	(/ /)	N/A	N/A
					ass of shares deemed (Note 1)		_		
7.	Redemption of shares	At price :	State currency		edemption date : d/mm/yyyy)	(/ /)		
					GM approval date: d/mm/yyyy)	(/ /)	N/A	N/A
					ass of shares issuable tote 1)		_		
8.	Consideration issue	At price :	State currency		sue and allotment te : (dd/mm/yyyy)	(/ /)		
					GM approval date: d/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuabl (Note 1)	le	_	
9.	Capital reorganisation	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
					N/A	N/A
			Class of shares issuabl (Note 1)	le		
10.	. Other	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>	N/A
				(Ordinary sh. Preference sh (Other c	ares) N/A	- - -
Т	otal increase / (decre	ease) in ordinary shares during the	he month (i.e. Total of A to	о E):	(1)	Nil
					(2)	N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

Remarks (if any):
<u> </u>
Submitted by: <u>Lau Yau Chuen Louis</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.