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CHINA INNOVATIVE FINANCE GROUP LIMITED

中國新金融集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

POLL RESULTS OF THE SPECIAL GENERAL MEETING

POLL RESULTS OF THE SGM

The Board is pleased to announce that the proposed resolution was duly passed by the Shareholders at the SGM held on 14 June 2016 by way of poll.

POLL RESULTS OF THE SGM

Reference is made to the circular (the “**SGM Circular**”) of China Innovative Finance Group Limited (the “**Company**”) dated 25 May 2016 and the notice of the SGM of the even date. Unless otherwise defined, capitalized terms used in the section headed “**POLL RESULTS OF THE SGM**” in this announcement shall have the same meanings as those defined in the SGM Circular.

The Board is pleased to announce that the proposed resolution was duly passed by the shareholders of the Company (the “**Shareholders**”) at the SGM held on 14 June 2016 by way of poll.

The Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking.

Details of the poll results of the SGM are set out below:

ORDINARY RESOLUTION	Number of votes (Approximate % of total number of votes cast)		
	For	Against	Total number of votes cast
1. To approve the off-market buy-back of 117,870,876 ordinary Shares in the Company from China Hover Dragon Group Limited and 3,929,029 ordinary Shares in the Company from Mr. Gao Chuanyi at nil consideration (the “Share Repurchase”) and to authorise anyone director of the Company to do all such acts and things as may be necessary, desirable or expedient in order to give effect to the Share Repurchase.	8,499,460,203 (100%)	0 (0%)	8,499,460,203

As more than 50% of the votes were cast in favour of the above ordinary resolution, the above ordinary resolution was duly passed by the Shareholders at the SGM.

As at the date of the SGM, the total number of issued shares of the Company was 19,310,448,342 shares, the holders of 16,943,718,244 shares were entitled to attend and vote for or against the above resolution at the SGM. There were no shares entitling the holder to attend and abstain from voting in favour as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”). 2,366,730,098 shares of holders were required under the Listing Rules to abstain from voting. No parties have stated their intention in the SGM Circular to vote against the above resolution at the SGM. The Vendors and their respective associate(s) which have stated their intention in the SGM Circular to abstain from voting have done so at the SGM.

By order of the Board
China Innovative Finance Group Limited
Yau Wai Lung
Executive Director

Hong Kong, 14 June 2016

As at the date of this announcement, the Company has three executive directors, being Mr. Ji Kewei, Mr. Yau Wai Lung and Mr. Ma Chao; one non-executive director, being Mr. Qiu Jianyang; and three independent non-executive directors, being Mr. To Shing Chuen, Mr. Chung Yuk Lun and Mr. Cheung Wing Ping.