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## **CHINA INNOVATIVE FINANCE GROUP LIMITED**

### **中國新金融集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 412)**

### **EARLY REDEMPTION OF CONVERTIBLE BONDS**

Reference is made to the announcement of the Company (the “Announcements”) issued by the Company on 24 and 31 December 2015 relating to, *inter alia*, the Company’s issuance of the Convertible Bonds to the Subscriber in an aggregate principal amount of US\$40,000,000. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as defined in the Announcements.

On 30 June 2016, the Company has issued a redemption notice to the Subscriber exercising its redemption right to redeem the Convertible Bonds in full at the redemption price equivalent to an aggregate of US\$40,000,000 together with all outstanding and unpaid interest accrued thereon in accordance with the terms and conditions of the Subscription Agreement.

The Company will proceed to discuss with the Subscriber on the exact date of redemption, which is expected to be on or before 30 September 2016. Further announcement will be made upon completion of redemption of the Convertible Bonds.

The Board is of the view that the redemption of Convertible Bonds will enable the Company to enter into other debt financing arrangements on more favourable terms to the Group. Accordingly, the Board considers that it is in the interests of the Company and its shareholders as a whole to make early redemption of the Convertible Bonds. As at the date of this announcement, there is no legally-binding agreement regarding such financing arrangement which has been entered into by the Company and the Company will comply with all the relevant requirements under the Listing Rules if any of such transactions is confirmed.

To the best of the Directors’ knowledge, information, belief and having made all reasonable enquiries, the holder of the Convertible Bonds is an Independent Third Party.

By order of the Board  
**China Innovative Finance Group Limited**  
**Ji Kewei**  
*Deputy Chairman*

Hong Kong, 30 June 2016

*As at the date of this announcement, the Company has three executive directors, namely Mr. Ji Kewei, Mr. Yau Wai Lung and Mr. Ma Chao; one non-executive director, namely Mr. Qiu Jianyang; and three independent non-executive directors, namely Mr. To Shing Chuen, Mr. Chung Yuk Lun and Mr. Cheung Wing Ping.*