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CHINA INNOVATIVE FINANCE GROUP LIMITED

中國新金融集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

VOLUNTARY ANNOUNCEMENT SELECTION AS A CONSTITUENT OF HANG SENG LARGE CAP & MIDCAP INDEX

The board of directors (the “**Board**”) of China Innovative Finance Group Limited (the “**Company**”) is pleased to announce that the Company has been selected as a constituent of the Hang Seng Composite LargeCap & MidCap Index, effective as of the market close of 2 September 2016. This will enable the shares of the Company to be traded under the Shanghai-Hong Kong Stock Connect scheme.

In addition, the Company has been included in Morgan Stanley Capital International (MSCI) Hong Kong Small Cap Index, effective as of the market close of 31 May 2016.

The Board is of the view that the Company’s inclusion in the two market benchmark indices represents capital markets’ recognition and confidence in the market capitalization and trading liquidity of the Company, and will expand shareholder base and trading liquidity of the Company, resulting in realization of the value of investment in the Company and enhancement of the Company’s reputation in capital markets.

By order of the Board
China Innovative Finance Group Limited
Ji Kewei
Deputy Chairman

Hong Kong, 18 August 2016

As at the date of this announcement, the Company has three executive directors, namely Mr. Ji Kewei, Mr. Yau Wai Lung and Mr. Ma Chao; one non-executive director, namely Mr. Qiu Jianyang; and three independent non-executive directors, namely Mr. To Shing Chuen, Mr. Chung Yuk Lun and Mr. Cheung Wing Ping.