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HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

EFFECTIVE DATE OF THE CAPITAL REORGANISATION

The Board is pleased to announce that all the conditions precedent for the implementation of the Capital Reorganisation have been fulfilled and the Capital Reorganisation will become effective on 27 July 2007.

Reference is made to the announcements of the Company dated 14 June 2007 and 23 July 2007, and the circular of the Company dated 6 July 2007 (the "Circular") in relation to, inter alia, the Capital Reorganisation. Unless otherwise specified, capitalised terms used herein shall have the same meanings as defined in the Circular.

As the resolution approving the Capital Reorganisation has been passed by the Shareholders at the SGM held on 23 July 2007 and the Stock Exchange has granted approval for the listing of, and permission to deal in, the Consolidated Shares, the Capital Reorganisation will become effective on 27 July 2007, and the Consolidated Shares will commence trading from 9:30 a.m. on 27 July 2007.

Please refer to the Circular for the timetable and the details of the arrangement proposed for dealings in the Consolidated Shares.

By order of the Board
Kwong Kai Sing, Benny
Chairman

Hong Kong, 26 July 2007

As at the date of this announcement, the Company has five executive Directors, being Mr. Kwong Kai Sing, Benny, Ms. Lo Ki Yan, Karen, Mr. Ong Peter, Ms. Poon Chi Wan and Mr. Chow Chi Wah, Vincent and five independent non-executive Directors, being Mr. Chan Sze Hung, Mr. To Shing Chuen, Mr. Ha Kee Choy, Eugene, Mr. Chung Yuk Lun and Mr. Lo Wong Fung.

* For identification purposes only