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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Coastal Emerald Limited

(A company incorporated in the British Virgin Islands with limited liability)

**U.S.\$400,000,000 3.9 per cent. Guaranteed Bonds due 2019 (the “Bonds”)
(Stock Code: 4438)**

unconditionally and irrevocably guaranteed by



China Shandong Hi-Speed Financial Group Limited

(Stock Code: 412)

(A company incorporated in Bermuda with limited liability)

with the benefit of a keepwell deed by



Shandong Hi-Speed Group Co., Ltd.

(A joint stock company incorporated in the People’s Republic of China with limited liability)

Issue Price: 99.904 per cent.

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Deutsche Bank

ICBC (Asia)

BOC International

**Ping An of China Securities
(Hong Kong)**

**China Industrial Securities
International**

GF Securities

Company Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular relating thereto dated 27 February 2018. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 6 March 2018.

Hong Kong, 5 March 2018

As at the date of this announcement, the director of Coastal Emerald Limited is Mr. Yau Wai Lung.

As at the date of this announcement, the directors of China Shandong Hi-Speed Financial Group Limited are Mr. Ji Kecheng, Mr. Wang Zhenjiang, Mr. Yau Wai Lung, Mr. Li Zhen Yu, Mr. Li Hang, Dr. Lam Lee G., Mr. Qiu Jianyang, Mr. Lo Man Tuen, Mr. To Shing Chuen, Mr. Cheung Wing Ping, Mr. Wang Huixuan and Mr. Guan Huanfei.