

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

CLARIFICATION ANNOUNCEMENT

The Board wishes to make clarification in relation to certain press articles which reported that the Company is proposing to invest in the sports lottery business in the PRC.

This announcement is made in response to certain press articles (collectively, the “Press Articles”) which reported that Heritage International Holdings Limited (the “Company”) is proposing to invest in the sports lottery business in the People’s Republic of China (the “PRC”). The board of directors (the “Board”) of the Company confirms that the Company is considering and exploring the possibility of investing in a company which engages in sports lottery business in the PRC but the discussion is still in a very preliminary stage and no plan or decision on such proposal has been approved or made by the Board as of today’s date.

At the same time, one of the Company’s associates is also discussing with a leading gaming technology and services company in the United States of America which provides end-to-end service and solutions to lotteries for possible co-operation in lottery-related businesses in the PRC, but no definitive binding agreement has been signed by the Company or the counterparty as of today’s date. The Company will make further announcement(s) in respect of the above business developments if required under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The above investments may or may not materialise. Shareholders are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Kwong Kai Sing, Benny
Chairman

Hong Kong, 30 October 2007

As at the date of this announcement, the Company has five executive Directors, being Mr. Kwong Kai Sing, Benny, Ms. Lo Ki Yan, Karen, Mr. Ong Peter, Ms. Poon Chi Wan and Mr. Chow Chi Wah, Vincent and five independent non-executive Directors, being Mr. Chan Sze Hung, Mr. To Shing Chuen, Mr. Ha Kee Choy, Eugene, Mr. Chung Yuk Lun and Mr. Lo Wong Fung.

** For identification purposes only.*

Please also refer to the published version of this announcement in International Herald Tribune.