



HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

**DESPATCH OF CIRCULAR
IN RESPECT OF
DISCLOSEABLE TRANSACTION
INVOLVING
SUBSCRIPTION OF CONVERTIBLE BOND OF,
AND
PROVISION OF FINANCIAL ASSISTANCE TO,
HANG FA LAU HOLDINGS LIMITED**

Reference is made to the Announcement issued by the Company on 16 February 2008 in relation to, inter alia, the Subscription and the Provision of Financial Assistance. The Board is pleased to announce that the Circular containing, among other things, further particulars of the aforesaid transactions will be despatched to the Shareholders on 6 March 2008.

The Board would also like to take this opportunity to clarify certain information contained in the Announcement.

Reference is made to the announcement issued by the Company on 16 February 2008 (the “**Announcement**”) in relation to, inter alia, the subscription of convertible bond of, and provision of financial assistance to, Hang Fa Lau Holdings Limited. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

The Board is pleased to announce that the circular (the “**Circular**”) containing, among other things, further particulars of the Subscription and the Provision of Financial Assistance will be despatched to the Shareholders on 6 March 2008.

The Board would also like to take this opportunity to clarify certain information contained in the Announcement. According to the Announcement, Hang Fa Lau was established in the late 1990’s but such information was subsequently found to be incorrect. Although the restaurant chain operated by the HFL Group did start operating

in the 1990s, Hang Fa Lau was only incorporated in 2000. Shareholders are advised to refer to the Circular for further information in relation to the historical development of the HFL Group.

By order of the Board
Kwong Kai Sing, Benny
Chairman

Hong Kong, 5 March 2008

As at the date of this announcement, the Company has five executive Directors, being Mr. Kwong Kai Sing, Benny, Ms. Lo Ki Yan, Karen, Mr. Ong Peter, Ms. Poon Chi Wan and Mr. Chow Chi Wah, Vincent and five independent non-executive Directors, being Mr. Chan Sze Hung, Mr. To Shing Chuen, Mr. Ha Kee Choy, Eugene, Mr. Chung Yuk Lun and Mr. Lo Wong Fung.

* *For identification purposes only*