



HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

RESULTS OF SGM

The Board is pleased to announce that the resolutions approving the granting of the General Mandates and the refreshment of the Scheme Mandate Limit were duly passed by the Shareholders at the SGM held on 15 April 2008.

Reference is made to the circular (the “Circular”) issued by the Company on 25 March 2008 in relation to, inter alia, the granting of the General Mandates and the refreshment of the Scheme Mandate Limit. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

The Board is pleased to announce that the resolutions approving the granting of the General Mandates and the refreshment of the Scheme Mandate Limit were duly passed by the Shareholders at the SGM held on 15 April 2008. Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company in Hong Kong, had acted as the scrutineer at the SGM for the purpose of vote taking. The results of the voting in respect of resolutions numbered 1 and 3 are as follows:

Ordinary resolutions	Number of Shares represented by votes (approximate %)	
	For	Against
1. To grant an unconditional general mandate to the Directors to allot, issue and deal with new Shares.	1,081,119,374 (100%)	0 (0%)
3. To include the nominal amount of the Shares purchased by the Company in the mandate granted to the Directors under resolution numbered 1.	1,081,119,374 (100%)	0 (0%)

Resolution numbered 2 approving the granting of the Repurchase Mandate and resolution numbered 4 approving the refreshment of the Scheme Mandate Limited were also duly passed by the Shareholders at the SGM on a show of hands.

As at the date of the SGM, the total number of Shares in issue is 2,131,667,916. The total number of Shares entitling the Shareholders to attend and vote for or against resolutions numbered 1 and 3 at the SGM is 2,106,440,556. No Shareholder was required to attend and vote only against resolutions numbered 1 and 3 at the SGM. As stated in the Circular, the executive Directors and their respective associates had abstained from voting on resolutions numbered 1 and 3 at the SGM pursuant to Rule 13.36(4)(a) of the Listing Rules. As regards resolutions numbered 2 and 4, no Shareholder was required to abstain from voting at the SGM.

By order of the Board
Kwong Kai Sing, Benny
Chairman

Hong Kong, 15 April 2008

As at the date of this announcement, the Company has four executive Directors, being Mr. Kwong Kai Sing, Benny, Mr. Ong Peter, Ms. Poon Chi Wan and Mr. Chow Chi Wah, Vincent and five independent non-executive Directors, being Mr. Chan Sze Hung, Mr. To Shing Chuen, Mr. Ha Kee Choy, Eugene, Mr. Chung Yuk Lun and Mr. Lo Wong Fung.

** For identification purposes only*