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HERITAGE INTERNATIONAL HOLDINGS LIMITED
漢 基 控 股 有 限 公 司 *

(Incorporated in Bermuda with limited liability)
(Stock Code: 412)

DELAY IN DESPATCH
OF THE MAJOR TRANSACTION CIRCULAR
RELATING TO SUBSCRIPTION OF NEW SHARES IN
WILLIE INTERNATIONAL HOLDINGS LIMITED

The Board wishes to announce that an application has been made to the Stock Exchange for an extension of time for the despatch of the major transaction circular to on or before 29 October 2008.

Reference is made to the announcement issued by the Company on 17 September 2008 (the "Announcement") relating to, inter alia, the Group's proposed subscription of new shares in Willie. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as ascribed thereto in the Announcement.

Pursuant to Rules 14.38 and 14.40 of the Listing Rules, a circular containing, inter alia, further particulars of the Subscription should be despatched to the Shareholders on or before 8 October 2008. However, since more time is required for compiling the financial information to be contained in the circular, in particular, the pro forma statement of assets and liabilities of the Group, the Company has applied to the Stock Exchange for an extension of time for despatch of the circular to on or before 29 October 2008.

By order of the Board
Kwong Kai Sing, Benny
Chairman

Hong Kong, 6 October 2008

As at the date of this announcement, the Company has four executive Directors, being Mr. Kwong Kai Sing, Benny, Mr. Ong Peter, Ms. Poon Chi Wan and Mr. Chow Chi Wah, Vincent and five independent non-executive Directors, being Mr. Chan Sze Hung, Mr. To Shing Chuen, Mr. Ha Kee Choy Eugene, Mr. Chung Yuk Lun and Mr. Lo Wong Fung.

* For identification purposes only