

*The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **HERITAGE INTERNATIONAL HOLDINGS LIMITED**

**漢基控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 412)

### **PROFIT WARNING**

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of Heritage International Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) wishes to inform the shareholders of the Company and the potential investors that based on information currently available, it is expected that the Group will record a material loss arising from fair value changes in equity investments held for trading for the six-month period ended 30 September 2008 as compared with the loss arising from such fair value changes recorded by the Group for the corresponding period ended 30 September 2007 as a result of the recent downturn in the financial market.

In the meantime, the Company has proceeded to prepare its interim results for the six months ended 30 September 2008 as well as to determine the fair value of such investments for review by its auditors. The overall financial results of the Group for the six months ended 30 September 2008 will only be ascertained when all these results and financial information are finalised. Details of the Group’s performance will be disclosed in its interim results announcement expected to be issued by the end of December 2008.

The information contained in this announcement is only based on information currently available to the Company and is not based on any figures or information that has been audited or reviewed by the Company’s auditors.

**Shareholders and potential investors should exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Kwong Kai Sing, Benny**  
*Chairman*

Hong Kong, 27 October 2008

*As at the date of this announcement, the Company has four executive Directors, being Mr. Kwong Kai Sing, Benny, Mr. Ong Peter, Ms. Poon Chi Wan and Mr. Chow Chi Wah, Vincent and five independent non-executive Directors, being Mr. Chan Sze Hung, Mr. To Shing Chuen, Mr. Ha Kee Choy, Eugene, Mr. Chung Yuk Lun and Mr. Lo Wong Fung.*

\* *For identification purposes only*