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## **HERITAGE INTERNATIONAL HOLDINGS LIMITED**

**漢基控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 412)

### **UNUSUAL PRICE AND VOLUME MOVEMENTS**

The Board has noted today's increase in the trading price and volume of the shares of the Company and wishes to state that the Board is not aware of any reason for such increase save as disclosed below.

This statement is made at the request of The Stock Exchange of Hong Kong Limited ("Stock Exchange").

The board ("Board") of directors ("Directors") of Heritage International Holdings Limited ("Company", together with its subsidiaries, "Group") has noted today's increase in the trading price and volume of the shares of the Company and wishes to state that the Board is not aware of any reason for such increase save as disclosed below.

1. The Group is considering disposing part of its money lending business to a third party which if materialises, may constitute a notifiable transaction for the Company under the Rules Governing the Listing of Securities on the Stock Exchange ("Listing Rules"). As at the date of this announcement, no decision has been made by the Group in relation to such disposal and such disposal may or may not proceed. Securities holders of the Company and the investing public should exercise caution when dealing in the securities of the Company.

\* For identification purpose only

2. In addition, Shanghai Newline Advertising Inc., an associated company owned as to 20% by the Group, has entered into negotiation with one of the largest gaming technology and services companies in the world for exploring possible co-operation opportunities relating to the provision of certain supporting services in connection with the Shanghai Expo lottery tickets which will be launched in 2010. The Group may consider injecting further funds into Shanghai Newline Advertising Inc., either by way of capital and/or shareholder's loan, if such co-operation materialises. Such injection, if materialises, may constitute a notifiable transaction for the Company under the Listing Rules. To the best knowledge of the Directors, having made all reasonable enquiries, no definitive and legally binding agreements or memorandum of understanding or contracts have been signed by the parties as of the date of this announcement and such co-operation may or may not proceed. Securities holders of the Company and the investing public should exercise caution when dealing in the securities of the Company.

Save as disclosed above, the Directors confirm that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Rule 13.23 of the Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Board, the directors of which individually and jointly accept responsibility for the accuracy of this announcement.

By order of the Board  
**Kwong Kai Sing, Benny**  
*Chairman*

Hong Kong, 26 May 2009

*As at the date of this announcement, the Company has four executive Directors, being Mr. Kwong Kai Sing, Benny, Mr. Ong Peter, Ms. Poon Chi Wan and Mr. Chow Chi Wah, Vincent and five independent non-executive Directors, being Mr. Chan Sze Hung, Mr. To Shing Chuen, Mr. Ha Kee Choy, Eugene, Mr. Chung Yuk Lun and Mr. Lo Wong Fung.*