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## **HERITAGE INTERNATIONAL HOLDINGS LIMITED**

**漢基控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 412)

### **PROFIT WARNING**

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Further to the announcement issued by the board of directors (the “Board”) of Heritage International Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) on 15 May 2009, the Board wishes to announce that further losses are expected to be recorded in the accounts of the Group for the year ended 31 March 2009 as a result of an increase in impairment of loans receivable of the Group attributable to the Group’s money lending business. The impairment is made in accordance with the Hong Kong Financial Reporting Standards issued by the Hong Kong Institute of Certified Public Accountants and accounting principles generally accepted in Hong Kong.

Meanwhile, the Company is still in the course of preparing its annual results for the year ended 31 March 2009 and the exact amount of impairment is still subject to finalisation. The overall financial results of the Group for the year ended 31 March 2009 will only be ascertained when all these results and financial information are finalised. Details of the Group’s performance will be disclosed in its annual results announcement expected to be issued by the end of July 2009.

The information contained in this announcement is only based on information currently available to the Company and is not based on any figures or information that has been audited or reviewed by the Company’s auditors.

**Shareholders and potential investors should exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Kwong Kai Sing, Benny**  
*Chairman*

Hong Kong, 24 June 2009

*As at the date of this announcement, the Company has five executive Directors, being Mr. Kwong Kai Sing, Benny, Mr. Ong Peter, Ms. Poon Chi Wan, Mr. Chow Chi Wah, Vincent and Mr. Wong Chun Hung and five independent non-executive Directors, being Mr. Chan Sze Hung, Mr. To Shing Chuen, Mr. Ha Kee Choy, Eugene, Mr. Chung Yuk Lun and Mr. Lo Wong Fung.*

\* *For identification purposes only*