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HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

RESULTS OF THE SGM CONVENED FOR THE DISPOSAL OF 50% EQUITY INTEREST IN BEST PURPOSE GROUP

The Board is pleased to announce that the resolution approving the Best Purpose Disposal Agreement was duly passed by the independent Shareholders by way of poll at the SGM held on 4 August 2009.

Reference is made to the circular (the “Circular”) issued by the Company on 17 July 2009 in relation to the disposal of 50% equity interest in Best Purpose pursuant to the Best Purpose Disposal Agreement. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

The Board is pleased to announce that the resolution approving the Best Purpose Disposal Agreement and all the transactions contemplated under it as described in the Circular was duly passed by the independent Shareholders by way of poll at the SGM held on 4 August 2009 at 9:00 a.m.. Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company in Hong Kong, had acted as the scrutineer at the SGM for the purpose of vote taking. The result of the voting is as follows:

| Ordinary resolution | Number of Shares represented by votes (approximate %) | |
|--|--|----------------|
| | For | Against |
| To approve the Best Purpose Disposal Agreement and all transactions contemplated thereunder. | 231,129,672 (100%) | 0 (0%) |

As at the date of the SGM, the total number of Shares in issue is 306,768,745. The total number of Shares entitling the Shareholders to attend and vote for or against the resolution is 294,886,075. No Shareholder is required to attend and vote only against the resolution. As stated in the Circular, Willie and its associates holding 3.87% shareholding in the Company did abstain from voting on the said resolution at the SGM.

By order of the Board
Kwong Kai Sing, Benny
Chairman

Hong Kong, 4 August 2009

As at the date of this announcement, the Company has five executive Directors, being Mr. Kwong Kai Sing, Benny, Mr. Ong Peter, Ms. Poon Chi Wan, Mr. Chow Chi Wah, Vincent and Mr. Wong Chun Hung and five independent non-executive Directors, being Mr. Chan Sze Hung, Mr. To Shing Chuen, Mr. Ha Kee Choy, Eugene, Mr. Chung Yuk Lun and Mr. Lo Wong Fung.

* *For identification purposes only*