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HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

UNUSUAL PRICE AND VOLUME MOVEMENTS AND RESUMPTION OF TRADING

UNUSUAL PRICE AND VOLUME MOVEMENTS

This statement is made at the request of The Stock Exchange of Hong Kong Limited (“Stock Exchange”).

The board (“Board”) of directors (“Directors”) of Heritage International Holdings Limited (“Company”) has noted today’s increases in both the trading price and volume of the shares of the Company and wishes to state that the Board is not aware of any reason for such movements save as disclosed below.

The Board wishes to announce that the Company is in preliminary discussion with an independent placing agent for a possible placing of shares of the Company to certain institutional, professional and/or individual investors (“Placing”). No definitive or legally binding agreement or contract has been signed by the Company up to the date of this announcement and the Placing may or may not proceed. Shareholders of the Company and the investing public should exercise caution when dealing in the shares of the Company.

Save as aforesaid, the Directors confirm that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Rule 13.23 of the Rules Governing the Listing of Securities on the Stock Exchange (“Listing Rules”), neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Board, the directors of which individually and jointly accept responsibility for the accuracy of this announcement.

RESUMPTION OF TRADING

Trading in the shares of the Company was suspended with effect from 11.28 a.m. on 8 April 2010 at the request of the Company pending the issue of this announcement and application has been made to the Stock Exchange for the resumption of trading in the shares of the Company with effect from 9:30 a.m. on 9 April 2010.

By order of the Board
Heritage International Holdings Limited
Chow Chi Wah, Vincent
Executive Director

Hong Kong, 8 April 2010

As at the date of this announcement, the Company has five executive Directors, being Dr. Kwong Kai Sing, Benny, Mr. Wong Chun Hung, Mr. Ong Peter, Ms. Poon Chi Wan and Mr. Chow Chi Wah, Vincent and five independent non-executive Directors, being Mr. Chan Sze Hung, Mr. To Shing Chuen, Mr. Ha Kee Choy, Eugene, Mr. Chung Yuk Lun and Mr. Lo Wong Fung.

* *For identification purposes only*