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## **HERITAGE INTERNATIONAL HOLDINGS LIMITED**

**漢基控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 412)

### **POLL RESULT OF THE SPECIAL GENERAL MEETING HELD ON 16 FEBRUARY 2011 AND CAPITAL REORGANISATION**

The Board is pleased to announce that the special resolution approving the Capital Reorganisation was duly passed by the Shareholders by way of poll at the SGM.

Reference is made to the circular issued by Heritage International Holdings Limited (the “Company”) on 24 January 2011 (the “Circular”) in relation to, inter alia, the reorganisation of the capital of the Company. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Circular.

The Board is pleased to announce that the special resolution approving the Capital Reorganisation was duly passed by the Shareholders by way of poll at the SGM. Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company, acted as the scrutineer at the SGM. The results of the voting are as follows:

<b>Resolution</b>	<b>Number of Shares (approximate % of votes cast)</b>	
	<b>For</b>	<b>Against</b>
To approve the Capital Reorganisation	1,038,388,516 (99.8625%)	1,429,402 (0.1375%)

As at the date hereof, the total number of Shares in issue was 1,899,646,790. The total number of Shares entitling the Shareholders to attend and vote for or against the resolution was 1,899,646,790. No Shareholder was required to attend and vote only against the above resolution.

Subject to the fulfillment of the other conditions as stated in the Circular, the Capital Reorganisation is expected to become effective from 17 February 2011, being the day immediately following the date on which the resolution on the Capital Reorganisation was passed. Adjusted Shares will commence trading with effect from 9:30 a.m. on 17 February 2011 and free exchange of existing share certificates in dark blue colour for new share certificates in purple colour will be offered during the period from 17 February 2011 to 25 March 2011 (both days inclusive). Details of the trading arrangements are set out in the Circular.

By order of the Board  
**Dr. Kwong Kai Sing, Benny**  
*Chairman*

Hong Kong, 16 February 2011

*As at the date of this announcement, the Company has five executive Directors, being Dr. Kwong Kai Sing, Benny, Mr. Wong Chun Hung, Mr. Ong Peter, Ms. Poon Chi Wan and Mr. Chow Chi Wah, Vincent and five independent non-executive Directors, being Mr. Chan Sze Hung, Mr. To Shing Chuen, Mr. Ha Kee Choy, Eugene, Mr. Chung Yuk Lun and Mr. Lo Wong Fung.*

\* *For identification purposes only*