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HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

DELAY IN DESPATCH OF CIRCULAR IN RESPECT OF VERY SUBSTANTIAL DISPOSAL IN RELATION TO

**(i) THE DISPOSAL OF THE ENTIRE SHARE CAPITAL OF
A WHOLLY OWNED SUBSIDIARY**

AND

**(ii) THE GRANTING OF OPTIONS TO SELL AND PURCHASE
THE ENTIRE SHARE CAPITAL OF ANOTHER WHOLLY OWNED SUBSIDIARY**

Reference is made to the announcement (the “**Announcement**”) of Heritage International Holdings Limited dated 11 May 2011 in relation to, among other things, the Disposal and the granting of the Options. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, further details of the Conditional Agreement together with a notice of the SGM was expected to be despatched to the Shareholders on or before 1 June 2011. However, as additional time is required for the Company to finalise and complete the information to be contained in the Circular, the Board expects the date of despatch of the Circular to the Shareholders will be extended to a date falling on or before 10 June 2011.

By order of the Board
Chow Chi Wah, Vincent
Executive Director

Hong Kong, 31 May 2011

As at the date of this announcement, the Company comprises the following Directors:

Executive Directors

Dr. Kwong Kai Sing, Benny
Mr. Wong Chun Hung
Mr. Ong Peter
Ms. Poon Chi Wan
Mr. Chow Chi Wah, Vincent

Independent non-executive Directors

Mr. Chan Sze Hung
Mr. To Shing Chuen
Mr. Ha Kee Choy, Eugene
Mr. Chung Yuk Lun
Mr. Lo Wong Fung

* *For identification purposes only*