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HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

UNUSUAL PRICE AND VOLUME MOVEMENTS

This statement is made at the request of The Stock Exchange of Hong Kong Limited (“Stock Exchange”).

The board (“Board”) of directors (“Directors”) of Heritage International Holdings Limited (“Company”) has noted today’s increases in both the trading price and volume of the shares of the Company and wishes to state that the Board is not aware of any reason for such movements save as disclosed below.

The Board wishes to announce that the Company is exploring the possibility of co-operating with a state-owned enterprise for investing in environmental conservation projects in China. Besides, it is also in preliminary discussion with an independent third party in respect of a possible investment opportunity in a coal mine in Southeast Asia. No definitive or legally binding agreement or contract has been signed by the Company up to the date of this announcement and the negotiation may or may not proceed. Shareholders of the Company and the investing public should exercise caution when dealing in the shares of the Company.

Save as aforesaid, the Directors confirm that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Rule 13.23 of the Rules Governing the Listing of Securities on the Stock Exchange (“Listing Rules”), neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Board, the directors of which individually and jointly accept responsibility for the accuracy of this announcement.

By order of the Board
Dr. Kwong Kai Sing, Benny
Chairman

Hong Kong, 23 September 2011

As at the date of this announcement, the Company has four executive Directors, being Dr. Kwong Kai Sing, Benny, Mr. Ong Peter, Ms. Poon Chi Wan and Mr. Chow Chi Wah, Vincent and four independent non-executive Directors, being Mr. To Shing Chuen, Mr. Ha Kee Choy, Eugene, Mr. Chung Yuk Lun and Mr. Lo Wong Fung.

* *For identification purposes only*