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## **HERITAGE INTERNATIONAL HOLDINGS LIMITED**

**漢基控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 412)

(Warrant Code: 1248)

### **DELAY IN DESPATCH OF CIRCULAR IN RELATION TO MAJOR AND MAJOR AND CONNECTED TRANSACTIONS**

Reference is made to the announcement of Heritage International Holdings Limited (the “Company”) dated 22 March 2012 (the “Announcement”) in relation to a major transaction and a major and connected transaction of the Company. Capitalised terms used in this announcement shall bear the same meaning as those defined in the Announcement unless the context otherwise requires.

It was stated in the Announcement that a circular (the “Circular”) containing further particulars of the Acquisition and the Proposed Disposal, the letter from the independent Board committee, the advice from the independent financial advisers and a notice convening the SGM will be despatched to the Shareholders on or before 30 April 2012. As additional time is required to prepare and finalise the information to be contained in the Circular, the despatch date of the Circular will be postponed to a date not later than 31 May 2012.

By order of the Board  
**Dr. Kwong Kai Sing, Benny**  
*Chairman*

Hong Kong, 30 April 2012

*As at the date of this announcement, the Company has four executive Directors, being Dr. Kwong Kai Sing, Benny, Mr. Ong Peter, Ms. Poon Chi Wan and Mr. Chow Chi Wah, Vincent and four independent non-executive Directors, being Mr. To Shing Chuen, Mr. Ha Kee Choy, Eugene, Mr. Chung Yuk Lun and Mr. Lo Wong Fung.*

\* *For identification purposes only*