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## **HERITAGE INTERNATIONAL HOLDINGS LIMITED**

**漢基控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 412)

(Warrant Code: 1248)

### **MAJOR AND CONNECTED TRANSACTION**

#### **EXTENSION OF LONG STOP DATE**

Reference is made to the announcement of Heritage International Holdings Limited (the “Company”) dated 22 March 2012 and 30 April 2012 (collectively, the “Announcements”) in relation to a major transaction and a major and connected transaction of the Company. Capitalised terms used in this announcement shall bear the same meaning as those defined in the Announcements unless the context otherwise requires.

In view of the delay in despatch of the Circular, the Company and Dr. Kwong had entered into a supplemental deed on 22 May 2012 to extend the long stop date for obtaining Independent Shareholders’ approval in respect of the Acquisition from 31 May 2012 to 30 June 2012.

Save for the above, all the other terms of the Undertaking remain unchanged and continue in full force and effect.

By order of the Board  
**Dr. Kwong Kai Sing, Benny**  
*Chairman*

Hong Kong, 22 May 2012

*As at the date of this announcement, the Company has four executive Directors, being Dr. Kwong Kai Sing, Benny, Mr. Ong Peter, Ms. Poon Chi Wan and Mr. Chow Chi Wah, Vincent and four independent non-executive Directors, being Mr. To Shing Chuen, Mr. Ha Kee Choy, Eugene, Mr. Chung Yuk Lun and Mr. Lo Wong Fung.*

\* *For identification purposes only*