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HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

(Warrant Code: 1248)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 12 JUNE 2012

The Board is pleased to announce that all resolutions proposed at the SGM were duly passed by the Independent Shareholders by way of poll at the SGM.

Reference is made to the circular issued by Heritage International Holdings Limited (the “Company”) on 25 May 2012 (the “Circular”) in relation to, inter alia, the acquisition of 400,000,000 shares of HK\$0.05 each in the capital of Hao Tian Resources Group Limited. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Circular.

The Board is pleased to announce that all ordinary resolutions proposed at the SGM were duly passed by the Independent Shareholders by way of poll at the SGM. Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company, acted as the scrutineer at the SGM. The results of the voting are as follows:

* *For identification purposes only*

Resolution		Number of Shares (approximate % of votes cast)	
		For	Against
1.	To approve, confirm and ratify the acquisition of 400,000,000 shares of HK\$0.05 each in the capital of Hao Tian Resources Group Limited by the Company's subsidiary.	3,728,915,050 (100.0000%)	0 (0.0000%)
2.	To approve, ratify and confirm the entering into of the deed of undertaking by the Company and Dr. Kwong Kai Sing, Benny on 21 March 2012 and the deed supplemental thereto on 22 May 2012 and the transactions contemplated thereunder in the event that resolution numbered 1 set out above is not approved by the shareholders.	3,728,915,050 (100.0000%)	0 (0.0000%)

As resolution numbered 1 was duly passed by the Independent Shareholders by way of poll at the SGM, the transactions contemplated under resolution numbered 2 will not be carried into effect by the Company.

As at the date of the SGM, the total number of Shares entitling the holders thereof to attend and vote on the above resolutions is 7,801,951,060 and the total number of Shares requiring the holders thereof to abstain from voting under the Listing Rules is 6,347,484. As stated in the Circular, Dr. Kwong Kai Sing, Benny and his associates, who together held 6,347,484 Shares as at the date of the SGM, had abstained from voting on the above resolutions at the SGM.

By order of the Board
Chow Chi Wah, Vincent
Executive Director

Hong Kong, 12 June 2012

As at the date of this announcement, the Company has four executive Directors, being Dr. Kwong Kai Sing, Benny, Mr. Ong Peter, Ms. Poon Chi Wan and Mr. Chow Chi Wah, Vincent and four independent non-executive Directors, being Mr. To Shing Chuen, Mr. Ha Kee Choy, Eugene, Mr. Chung Yuk Lun and Mr. Lo Wong Fung.