



HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司*

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code 股份代號: 412)

(Warrant Code 認股權證代號: 1248)

NOTIFICATION LETTER 通知信函

10 May 2013

Dear Non-registered Holder ^(Note 1),

Heritage International Holdings Limited (the "Company")

– **Notice of Publication of (1) Prospectus of the Company dated 10 May 2013 in relation to the Rights Issue; (2) Provisional Allotment Letter; and (3) Form of Application for Excess Rights Shares (the "Current Corporate Communication")**

The English and Chinese versions of the Company's Current Corporate Communication ^(Note 2) are available on the Company's website at www.heritage.com.hk and The Stock Exchange of Hong Kong Limited's website at www.hkexnews.hk (the "HKEx's website"). You may access the Current Corporate Communication as appeared on the website of the Company or browsing through the HKEx's website.

If you want to receive a printed bi-lingual version of the Current Corporate Communication, please complete the request form (the "Request Form") on the reverse side and return it to the Company c/o the Company's Hong Kong Branch Registrar (the "Hong Kong Branch Registrar"), Computershare Hong Kong Investor Services Limited by using the mailing label at the bottom of the Request Form (a stamp is not required if posted in Hong Kong). The address of the Hong Kong Branch Registrar is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. The Request Form may also be downloaded from the Company's website or HKEx's website.

Should you have any queries in relation to any of the above matter, please call the Hong Kong Branch Registrar telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. Monday to Friday, excluding Hong Kong public holidays or send an email to heritage.ecom@computershare.com.hk.

Yours faithfully,
For and on behalf of the Board
Heritage International Holdings Limited
Dr. Kwong Kai Sing, Benny
Chairman

Note: (1) This letter is addressed to Non-registered holders ("Non-registered holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communication). If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form on the reverse side.

(2) Corporate Communication means any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

* For identification purposes only

各位非登記持有人 ^(附註一)：

漢基控股有限公司* (「本公司」)

– (1) 本公司日期為 2013 年 5 月 10 日之供股章程；(2) 暫定配額通知書；及 (3) 額外供股股份申請表格 (「是次公司通訊」) 之發佈通知

本公司的是次公司通訊 ^(附註二) 的中、英文版本已上載於本公司網站 www.heritage.com.hk 及香港聯合交易所有限公司網站 www.hkexnews.hk (「聯交所網站」)，歡迎瀏覽。閣下可在本公司網站閱覽是次公司通訊或在聯交所網站瀏覽有關文件。

如閣下欲收取本次公司通訊之印刷本，請填妥在本函背面的申請表 (「申請表」)，並使用隨附之郵寄標籤寄回本公司香港股份過戶登記分處 (「香港股份過戶登記分處」) 香港中央證券登記有限公司 (如在香港投寄則無須貼上郵票)。香港股份過戶登記分處地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。申請表亦可於本公司的網站或聯交所網站內下載。

如對本函內容有任何疑問，請致電香港股份過戶登記分處電話熱線 (852) 2862 8688，辦公時間為星期一至五 (香港公眾假期除外) 上午 9 時正至下午 6 時正或電郵至 heritage.ecom@computershare.com.hk。

代表董事會
漢基控股有限公司
主席
鄭啟成博士
謹啓

2013 年 5 月 10 日

附註：(一) 此函件乃向本公司之非登記持有人 (「非登記持有人」指股份存放於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時向本公司發出通知，希望收到公司通訊) 發出。如果閣下已經出售或轉讓所持有之本公司股份，則無需理會本函件及所附申請表。

(二) 公司通訊指本公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件，其中包括但不限於：(a) 董事報告書、年度財務報表連同核數師報告及如適用、財務摘要報告；(b) 中期報告及如適用、中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函；及 (f) 委任代表表格。

* 僅供識別

Non-registered holder's information (English Name and Address)
非登記持有人資料 (英文姓名及地址)

REQUEST FORM 申請表

To: Heritage International Holdings Limited (the "Company") (Stock Code: 412)
c/o Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre,
183 Queen's Road East, Wanchai, Hong Kong

致: 漢基控股有限公司^{*} (「本公司」)
(股份代號: 412)
經香港中央證券登記有限公司
香港灣仔皇后大道東 183 號
合和中心 17M 樓

(Please mark "X" in the following box)
(請在下列空格內劃上「X」號)

I/We would like to receive the printed bi-lingual version of the Current Corporate Communication.
本人/我們希望收取一份是次公司通訊中英雙語的印刷本。

Signature:
簽名: _____

Contact telephone number:
聯絡電話號碼: _____

Date:
日期: _____

Notes 附註:

- Please complete all your details clearly.
請閣下清楚填妥所有資料。
- This letter is addressed to Non-registered holders ("Non-registered holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communication).
此函件乃向公司之非登記持有人("非登記持有人"指股份存放於中央結算及交收系統的人士或公司, 透過香港中央結算有限公司不時向公司發出通知, 希望收到公司通訊)發出。
- Any form with no box marked (X), with no signature or otherwise incorrectly completed will be void.
如在本表格未有作出選擇、或未有簽署、或在其他方面填寫不正確, 則本表格將會作廢。
- For the avoidance of doubt, we do not accept any other instruction given on this form.
為免存疑, 任何在本申請表上的額外指示, 我們將不予處理。

* For identification purposes only 僅供識別



閣下寄回此申請表時, 請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票。

Please cut the mailing label and stick this on the envelope
to return this Request Form to us.

No postage stamp necessary if posted in Hong Kong.

郵寄標籤 MAILING LABEL

香港中央證券登記有限公司
Computershare Hong Kong Investor Services Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong

BTCH-10052013-1(7)