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DAIDO GROUP LIMITED

大同集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00544)

REVISED EXPECTED TIMETABLE IN RELATION TO PROPOSED CAPITAL REORGANISATION

Reference is made to the announcement of Daido Group Limited (the “**Company**”) dated 31 January 2022 in relation to, among other things, the proposed Capital Reorganisation (the “**Announcement**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

REVISED EXPECTED TIMETABLE

As disclosed in the Announcement, the circular of the Company (the “**Circular**”) containing details of the Capital Reorganisation was expected to be despatched to the Shareholders on or before Friday, 11 February 2022.

Since additional time is required by the Company to finalise certain information in the Circular, the despatch date of the Circular is expected to be postponed to Friday, 25 February 2022 and the expected timetable of the Capital Reorganisation has been revised accordingly as follows:

2022

Despatch date of circular with notice of the SGM	on or before Friday, 25 February
Latest time for lodging transfers of the Shares in order to qualify for attendance and voting at the SGM	4:00 p.m. on Wednesday, 16 March
Register of members closes	Thursday, 17 March to Tuesday, 22 March (both days inclusive)
Latest time for lodging forms of proxy for the SGM	11:00 a.m. on Sunday, 20 March
Record date for attendance and voting at the SGM	Tuesday, 22 March
Date and time of the SGM	11:00 a.m. on Tuesday, 22 March
Publication of the announcement of the results of the SGM	Tuesday, 22 March

The following events are conditional on the fulfillment of the conditions for the implementation of the Capital Reorganisation as set out in the Announcement.

Effective date of the Capital Reorganisation	Thursday, 24 March
First day of free exchange of existing share certificates for new share certificates for New Shares	Thursday, 24 March
Dealing in the New Shares commences	9:00 a.m. on Thursday, 24 March
Original counter for trading in the Existing Shares in board lots of 20,000 Existing Shares (in the form of existing share certificates) temporarily closes	9:00 a.m. on Thursday, 24 March
Temporary counter for trading in the New Shares in board lots of 2,000 New Shares (in the form of existing share certificates) opens	9:00 a.m. on Thursday, 24 March
Original counter for trading in the New Shares in board lots of 20,000 New Shares (in the form of new share certificates for the New	9:00 a.m. on Friday, 8 April

Shares) re-opens

Parallel trading in the New Shares (in the form of new share certificates for the New Shares and existing share certificates) commences 9:00 a.m. on Friday, 8 April

Designated broker starts to stand in the market to provide matching services for odd lots of the New Shares 9:00 a.m. on Friday, 8 April

Designated broker ceases to stand in the market to provide matching services for odd lots of the New Shares 4:00 p.m. on Tuesday, 3 May

Temporary counter for trading in the New Shares in board lots of 2,000 New Shares (in the form of existing share certificates) closes 4:10 p.m. on Tuesday, 3 May

Parallel trading in the New Shares (in the form of new share certificates for the New Shares and existing share certificates) ends 4:10 p.m. on Tuesday, 3 May

Last day for free exchange of existing share certificates for new share certificates for the New Shares Thursday, 5 May

The expected timetable is subject to the results of the SGM and is therefore for indicative purpose only. Any change to the expected timetable will be announced in a separate announcement by the Company as and when appropriate. All times and dates in this announcement refer to Hong Kong local times and dates.

By order of the Board
Daido Group Limited
Ho Hon Chung, Ivan
Executive Director

Hong Kong, 10 February 2022

As at the date of this announcement, the Board comprises executive directors, namely, Mr. Ho Hon Chung, Ivan and Mr. Fung Pak Kei; non-executive directors, namely, Mr. Au Tat Wai and Mr. Fung Wa Ko; and independent non-executive directors, namely, Mr. Fung Siu Kit, Ronny, Mr. Leung Chi Hung and Mr. Tse Yuen Ming.

** For identification purpose only*