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## **DAISHO MICROLINE HOLDINGS LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 0567)**

### **NOTICE OF SPECIAL GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that a special general meeting of Daisho Microline Holdings Limited (the “Company”) will be held at Unit 10, 7/F., Hongkong International Trade & Exhibition Centre, 1 Trademark Drive, Kowloon Bay, Kowloon, Hong Kong on Friday, 28 January 2011 at 10:00 a.m. for the purpose of considering and, if thought fit, passing with or without modifications, the following resolution which will be proposed as an ordinary resolution of the Company:

#### **ORDINARY RESOLUTION**

**“THAT:**

- (a) subject to the grant of formal approval for self-transformation of the Land (as defined in the circular of the Company dated 13 January 2011 (the “Circular”), a copy of which marked “A” is produced to the meeting and signed by the Chairman of the meeting for the purpose of identification) into commercial and residential land, the signing of the Contract (as defined in the Circular) within three (3) months from the date of this resolution and the payment to the Huizhou Municipal Government of a premium which is currently estimated to be not more than approximately RMB125,000,000 (equivalent to approximately HK\$146,925,000) pursuant to the Plan (as defined in the Circular) (the “Transaction”) and all transactions contemplated thereunder and in connection therewith and any other ancillary documents, be and are hereby approved; and
- (b) the directors of the Company be and are hereby authorised for and on behalf of the Company to sign, seal, execute, perfect, perform and deliver all such instruments, documents and deeds, and do all such acts, matters and things and take all such steps as they may in their discretion consider necessary, desirable or expedient to implement and/or to give effect to the Transaction and the transactions contemplated thereunder as they may in their discretion consider to be desirable and in the interests of the Company.”

By order of the Board  
**Daisho Microline Holdings Limited**  
**CHAN Sik Ming, Harry**  
*Chairman*

Hong Kong, 13 January 2011

*Principal place of business:*  
Units B12–16, 3rd Floor  
Block B, Hoplite Industrial Centre  
3–5 Wang Tai Road  
Kowloon Bay  
Hong Kong

*Notes:*

1. *Any member of the Company entitled to attend and vote at the meeting convened by the above notice is entitled to appoint a proxy to attend and, on a poll vote in his stead. A proxy need not be a member of the Company.*
2. *A proxy form for the meeting is enclosed. In order to be valid, the proxy form, together with any power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power of attorney must be deposited with the Company's share registrar in Hong Kong, Tricor Tengis Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the meeting or any adjourned meeting as the case may be.*
3. *As at the date of this notice, the Board comprises the executive Directors of CHAN Sik Ming, Harry (Chairman & CEO), Motofumi TSUMURA, Hiroto SASAKI, Hiroyuki KIKUCHI, AU-YEUNG Wai Hung; and the independent non-executive Directors of Kohu KASHIWAGI, CHAN Yuk Tong and LI Chi Kwong.*