

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Daisho Microline Holdings Limited
Date Submitted	3 May 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>567</u> Descr	iption : DAISHO	O MICROLIN	IE	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	600,000,000	HK\$0.10	HK\$60,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	600,000,000	HK\$0.10	HK\$60,000,000.00	
(2) Stock code : <u>N/A</u> Descr	iption :	N	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

## 2. Preference Shares

Stock code :	Stock code : <u>N/A</u> Description :		N/A	A
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth		
Increase/(decrease)			-	
Balance at close of	the month			

## 3. Other Classes of Shares

Stock code :	N/A	_Description :	N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth		
Increase/(decrease)			-	
Balance at close of	the month			

Total authorised share capital at the end of the month (State<br/>currency) :HK\$60,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	480,243,785	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	480,243,785	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options	(under Share	<b>Option Schemes</b>	of the Issuer)
onare option.	(ander Share	option beneficies	or the issuer,

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and -		Movement duri	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme	Nil	Nil	Nil	Nil	Nil	Nil
(28 /08 /2003)						
Ordinary shares						
(Note 1)						
2. N/A						
( / / ) shares						
(Note 1)						
<u>3. N/A</u>						
( / / ) shares						
(Note 1)						
		То	otal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised du options (State current		n from exercise o	of <u>Nil</u>			

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
2. N/A					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price	· · ·				
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price	· · ·				
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) N/A ence shares) N/A Other class) N/A	A	- - -

ne I	ssuer which are to	be Listed)			
		,		No. of new	No. of new
				shares of	shares of
				issuer issued	issuer which
				during the	may be issued
				month	pursuant
				pursuant	thereto as at
of	Amount at close	Converted	Amount at	thereto	close of the
	of preceding	during the	close of the		month
ıg	month	month	month		

Convertibles (i.e. Convertible into Shares of th

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	( / / )					
Stock code (if listed)						. <u> </u>
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy) 3. N/A	( / / )					
5. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
				nary shares) N/ ence shares) N/		-
				Other class) $N/$		-
						-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		us at close of the month
1. N/A		
	-	
shares (Note 1)		
2. <u>N/A</u>		
	-	
	-	
	-	
shares (Note 1)		
3. N/A		
3. <u>10/1X</u>	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
		State	( <i>Note 1</i> ) Issue and allotment	( / /	)		
2.	Open offer	At price : State	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ $(dd/mm/yyyy)$ EGM approval date: $(///)$ $(dd/mm/yyyy)$ N/A         N/A       N/         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(///)$ $(dd/mm/yyyy)$ N/A         8. Consideration issue At price : State currency       Issue and allotment $(//)$ 8. Consideration issue At price : State currency       Issue and allotment $(//)$ GM approval date: $(//)$ GM approval date: $(//)$		Type of Issue		F	For Main	Boar	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{-}$ 5. Scrip dividend       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)^{-}$ EGM approval date: $(///)^{-}$ N/A       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A       N/A         6. Repurchase of shares       Class of shares (///)       N/A       N/A         7. Redemption of shares       Class of shares (///)       N/A       N/A         7. Redemption of shares       Redemption date : (///)       N/A       N/A         8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (///)       Issue and allotment (///)         8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (///)       Issue and allotment (///)         8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (///)       Issue and allotment (///)         8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (///)       Issue and allotment (///)								
S. Schp dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)       N/A       N/A         6. Repurchase of shares       Class of shares issue At price : State currency       State         7. Redemption of shares       Class of shares issuable (///)       N/A       N/A         7. Redemption of shares       Class of shares issuable (///)       N/A       N/A         8. Consideration issue At price : State (urrency)       Class of shares issuable (///)       N/A       N/A         8. Consideration issue At price : State       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)         8. Consideration issue At price : State       Class of shares issuable (///)       Issue and allotment (///)       Issue and allotment (///)								
EGM approval date: $(//)$ GeGM approval date: $(//)$ $(dd/mm/yyyy)$ $N/A$ N/A $N/A$	5.	Scrip dividend	At price : State currency		( / /	)		
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)       N/A         7. Redemption of shares       Class of shares				EGM approval date:	( / /	)	N/A	N/A
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$ $N/A$ Redemption of shares $(//)$ Redemption date : $(//)$ $(dd/mm/yyyy)$ $N/A$ N/A $N/A$ Redemption of shares $(//)$ Redemption date : $(//)$ $(dd/mm/yyyy)$ $N/A$ Redemption date : $(//)$ $(//)$ $(//)$ Redemption date : $(//)$ $(//)$ $N/A$ <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>								
N/A       N/A       N/A         Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)       N/A         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A       N/A         Redemption issue At price : State currency       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) ( /	6.				( / /	)		
Class of shares redeemed (Note 1)         Redemption of shares         Redemption date : $(//)$ (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)         N/A       N/A         8. Consideration issue At price :       State currency         Issue and allotment date : $(//)$ (dd/mm/yyyy)       EGM approval date:         Bapproval date : $(//)$ Bapproval date					( / /	)	N/A	N/A
7. Redemption of shares       Redemption date : $(///)$ 8. Consideration issue At price : State currency       Class of shares issuable (///)         Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       I///)         Issue and allotment (////)       I///)								1011
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ N/A N/A N/A N/A N/A N/A 8. Consideration issue At price : State currency — Issue and allotment $(//)$ date : $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy)								
8. Consideration issue At price : State currency - currency - c	7.				( / /	)		
8. Consideration issue At price : State currency       Class of shares issuable         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: ( / / )       ( / / )					( / /	)	NI/A	N/A
8. Consideration issue At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / )							<u>1</u> <b>N</b> / <i>P</i> <b>A</b>	1 <b>N</b> /A
8. Consideration issue At price : currency     date : (dd/mm/yyyy)       EGM approval date:     ( / / )       (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			( / /	)		
<u>N/A</u> <u>N/</u>					( / /	)		
							N/A	N/A

			I	For Main Boa	rd and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment	( / / )		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable			
10.	Other (Please specify)	At price : State	<ul><li>(Note 1)</li><li>Issue and allotment date : (dd/mm/yyyy)</li></ul>	(//)		
			EGM approval date: (dd/mm/yyyy)		N/A	N/A
				Ordinary share reference share (Other clas	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
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N/A	
Submitted by: <u>Mr. Paul Au-Yeung</u>	_
Title:Director	_
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*