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DAISHO MICROLINE HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 0567)

FURTHER POSTPONEMENT OF DATE OF SHARES COMPLETION

Reference is made to the announcements of Daisho Microline Holdings Limited (the “**Company**”) dated 27 April 2015 and 8 May 2015 (the “**Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as defined in the Announcements.

The Company was notified by Mr. Chan Sik Ming, Harry, the Chairman and CEO of the Company, and a major Shareholder immediately before the Shares Completion, that the parties to the Agreement have on 28 May 2015 entered into a side agreement to further postpone the date of the Shares Completion to 9 June 2015 or such other date as the parties may further agree in writing.

By Order of the Board
Chan Sik Ming, Harry
Chairman

Hong Kong, 28 May, 2015

As at the date of this announcement, the Board comprises the following members:

Executive Directors:

CHAN Sik Ming, Harry (Chairman & CEO)

AU-YEUNG Wai Hung

Independent Non-executive Directors:

LI Chi Kwong

YEUNG Chi Shing, Bret

CHONG Chi Wah