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DAISHO MICROLINE HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 0567)

EXTENSION OF LONG STOP DATE FOR PLACING OF CONVERTIBLE BONDS UNDER SPECIFIC MANDATE

References are made to the announcements of the Company respectively dated 24 January 2017 and 26 May 2017, and the circular of the Company dated 21 July 2017 (the “**Circular**”), in relation to, amongst other things, the Placing. Unless otherwise stated, capitalised terms used herein shall have the same meaning as defined in the Circular.

As disclosed in the Circular, if the Conditions Precedent are not fulfilled on or before (i) the date falling on the 30th day after the date of the SGM (which was held on 8 August 2017) or (ii) the date falling 12 months after 28 November 2016, whichever is earlier, or such later date as may be agreed between the Placing Agent and the Company, the Placing Agreement will lapse.

As additional time is required to process the documentation for completion of the Placing, the Company and the Placing Agent has entered into a letter agreement on 7 September 2017 (after trading hours), pursuant to which the parties agreed to extend the long stop date for fulfilling the Conditions Precedent under the Placing Agreement to 15 September 2017 (or such later date as may be agreed between the Placing Agent and the Company).

Save and except for the above, all other terms and conditions of the Placing Agreement shall remain unchanged and continue in full force and effect.

Since the Completion is subject to the fulfilment of the Conditions Precedent, the Placing may or may not proceed. Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

By order of the Board
Cheung Lai Na
Chairman

Hong Kong, 7 September 2017

As at the date of this announcement, the Board consists of two executive Directors, namely, CHEUNG Lai Na and CHEUNG Lai Ming, one non-executive Director, namely, LEE Man Kwong, and three independent non-executive Directors, namely, YEUNG Chi Shing Bret, LEUNG King Fai and CHOU Yuk Yan.