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DAISHO MICROLINE HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 0567)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the announcement of Daisho Microline Holdings Limited (the “**Company**”) dated 29 September 2017 (the “**Announcement**”) in relation to the Agreements and the transactions contemplated thereunder. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board wishes to announce that, with the approval of the Independent Board Committee, Nuada Limited, a licensed corporation to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), has been appointed as the independent financial adviser to advise the Independent Board Committee and the Independent Shareholders in connection with the Agreements and the transactions contemplated thereunder.

The letter of advice from Nuada Limited will be included in the circular to be despatched by the Company to the Shareholders in due course.

By Order of the Board
Daisho Microline Holdings Limited
Cheung Lai Na
Chairman

Hong Kong, 4 October 2017

As at the date of this announcement, the Board consists of two executive Directors, namely, CHEUNG Lai Na and CHEUNG Lai Ming, one non-executive Director, namely, LEE Man Kwong, and two independent non-executive Directors, namely, LEUNG King Fai and CHOU Yuk Yan.