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## **DAISHO MICROLINE HOLDINGS LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 0567)**

### **APPOINTMENT OF THE INDEPENDENT FINANCIAL ADVISER**

Reference is made to the announcement (the “**Announcement**”) issued by Daisho Microline Holdings Limited (the “**Company**”) dated 2 September 2021 in relation to, among others, the proposed Rights Issue and Change in Board Lot Size. Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

Pursuant to Rule 14A.39 of the Listing Rules, the Board announces that on 7 September 2021, INCU Corporate Finance Limited (“**INCU**”), a corporation licensed by the SFC to carry out Type 6 (advising on corporate finance) regulated activity under the SFO, has been appointed as the independent financial adviser of the Company with the approval of the Independent Board Committee to advise the Independent Board Committee and the Independent Shareholders in respect of the terms of the Rights Issue.

The letter of advice from INCU and the letter of recommendation from the Independent Board Committee will be included in the circular to be despatched to the Shareholders.

By order of the Board  
**Daisho Microline Holdings Limited**  
**LEE Man Kwong**  
*Chairman*

Hong Kong, 7 September 2021

*As at the date of this announcement, the Board consists of two executive Directors, namely, LEE Man Kwong and WONG Siu Hung, Patrick, one non-executive director, namely, YAU Pak Yue and three independent non-executive Directors, namely, LEUNG King Fai, CHAN Yau Ching, Bob and LEUNG Hoi Ming.*