

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.*



## **DAISHO MICROLINE HOLDINGS LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 0567)**

### **REVISED EXPECTED TIMETABLE IN RELATION TO (1) PROPOSED RIGHTS ISSUE ON THE BASIS OF ONE RIGHTS SHARE FOR EVERY ONE EXISTING SHARE HELD ON RECORD DATE; AND (2) CHANGE IN BOARD LOT SIZE**

**Underwriter to the Rights Issue**



**Financial adviser to the Company**



**Independent financial adviser to the  
Independent Board Committee and the Independent Shareholders**



Reference is made to the announcement of Daisho Microline Holdings Limited (the “**Company**”) dated 2 September 2021 in relation to, among other things, the proposed Rights Issue and Change in Board Lot Size (the “**Announcement**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company announces that the expected timetable for the proposed Rights Issue is to be revised as below:

**Event** **2021**

Expected despatch date of the circular,  
proxy form and notice of the SGM . . . . . Monday, 4 October

Latest time for lodging transfers of the Shares in  
order to qualify for attendance and voting at the SGM. . . . . 4:30 p.m. on  
Friday, 15 October

Closure of register of members of the Company  
for determination of the identity of the Shareholders  
entitled to attend and vote at the SGM  
(both dates inclusive). . . . . Monday, 18 October to  
Thursday, 21 October

Latest time for lodging proxy forms for the SGM . . . . . 11:00 a.m. on  
Tuesday, 19 October

Expected time and date of the SGM . . . . . 11:00 a.m. on  
Thursday, 21 October

Announcement of poll results of the SGM. . . . . Thursday, 21 October

***The following events are conditional upon passing the relevant resolutions approving the Rights Issue at the SGM***

Last day of dealings in Shares on a cum-rights basis . . . . . Friday, 22 October

First day of dealings in Shares on an ex-rights basis . . . . . Monday, 25 October

Latest time for lodging transfer of Shares  
in order to qualify for the Rights Issue. . . . . 4:30 p.m. on  
Tuesday, 26 October

Register of members of the Company closes  
(both days inclusive) . . . . . Wednesday, 27 October to  
Tuesday, 2 November

Record Date for determining entitlements  
to the Rights Issue . . . . . Tuesday, 2 November

Register of members of the Company re-opens . . . . .	Wednesday, 3 November
Despatch of Prospectus Documents (in the case of Excluded Shareholders, the Prospectus only). . . . .	Wednesday, 3 November
First day of dealings in nil-paid Rights Shares . . . . .	Friday, 5 November
Latest time for splitting of the PAL. . . . .	4:30 p.m. on Tuesday, 9 November
Last day of dealings in nil-paid Rights Shares. . . . .	Friday, 12 November
<b>Latest time for acceptance of and payment for the Rights Shares and application and payment for excess Rights Shares . . . . .</b>	<b>4:00 p.m. on Wednesday, 17 November</b>
Latest Time for Termination of the Underwriting Agreement and for the Rights Issue to become unconditional (if applicable). . . . .	4:00 p.m. on Friday, 19 November
Announcement of allotment results . . . . .	Wednesday, 24 November
Despatch of certificates for fully-paid Rights Shares and refund cheques, if any, in respect of wholly or partially unsuccessful applications for excess Rights Shares. . . . .	Thursday, 25 November
Effective date of the new board lots size of 20,000 Shares . . . . .	Friday, 26 November
Expected first day of dealings in fully-paid Rights Shares. . . . .	Friday, 26 November
Designated broker starts to stand in the market to provide matching services for odd lots of Shares . . . . .	9:00 a.m. on Friday, 26 November
Designated broker ceases to stand in the market to provide matching services for odd lots of Shares . . . . .	4:00 p.m. on Thursday, 30 December

Dates or deadlines specified in expected timetable above or in other parts of this announcement are indicative only and may be varied by agreement between the Company and the Underwriter. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

By order of the Board  
**Daisho Microline Holdings Limited**  
**LEE Man Kwong**  
*Chairman*

Hong Kong, 17 September 2021

*As at the date of this announcement, the Board consists of two executive Directors, namely, LEE Man Kwong and WONG Siu Hung, Patrick, one non-executive director, namely, YAU Pak Yue and three independent non-executive Directors, namely, LEUNG King Fai, CHAN Yau Ching, Bob and LEUNG Hoi Ming.*