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DAISHO MICROLINE HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 0567)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that the Group is expected to record about breakeven results for the six months ending 30 September 2012 in contrast with the net loss of about HK\$36 million for the six months ended 30 September 2011.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Daisho Microline Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group may record about breakeven results for the six months ending 30 September 2012 in contrast with the net loss of about HK\$36 million for the six months ended 30 September 2011 mainly due to the implementation of various cost-savings measures by the Group and the reduction in the purchase prices of certain raw material items with non-ferrous metal element.

The Company is still in the process of finalizing the results of the Group for the six months ending 30 September 2012. The information contained in this announcement is only a preliminary estimate based on the unaudited management accounts of the Group and is not based on any figures nor information that has been audited or reviewed by the Company’s auditors. Details of the unaudited results of the Group for the six months ending 30 September 2012 will be disclosed in the interim results announcement which is expected to be published before 30 November 2012.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Chan Sik Ming, Harry
Chairman

Hong Kong, 7 September 2012

As at the date of this announcement, the Board consists of four executive directors, namely, CHAN Sik Ming Harry, AU-YEUNG Wai Hung, Yoshio HANDA and Shozo SUGAYA, and three independent non-executive directors, namely, CHAN Yuk Tong, LI Chi Kwong and YEUNG Chi Shing Bret.