Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :   **30/6/2017**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer   Dawnrays Pharmaceutical (Holdings) Limited

Date Submitted   04/07/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :   2348   Description :   Dawnrays Pharma

	No. of ordinary shares	Par value (HK$)	Authorised share capital (HK$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00

(2) Stock code :   -   Description :   -

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	-		
Increase/(decrease)	-		
Balance at close of the month	-		

2. Preference Shares

Stock code :   -   Description :   -

	No. of preference shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	-		
Increase/(decrease)	-		
Balance at close of the month	-		

3. Other Classes of Shares

Stock code :   -   Description :   -

	No. of other classes of shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	-		
Increase/(decrease)	-		
Balance at close of the month	-		

Total authorised share capital at the end of the month *(HK$)* :   **1,000,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	**801,882,000**	-	-	-
Increase/ (decrease) during the month	**(2,024,000)**	-	-	-
Balance at close of the month	**799,858,000**	-	-	-

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.2013 Share Option Scheme Adopted on (21/06/2013) Ordinary shares *(Note 1)*	0	0	0	0	0	20,000,000
2. *(Note 1)*	-	-	-	-	-	-
3.- (/ /) shares *(Note 1)*	-	-	-	-	-	**-**

Total A. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Total funds raised during the month from exercise of options (HK$)	0

Warrants to Issue Shares of the Issuer which are to be Listed
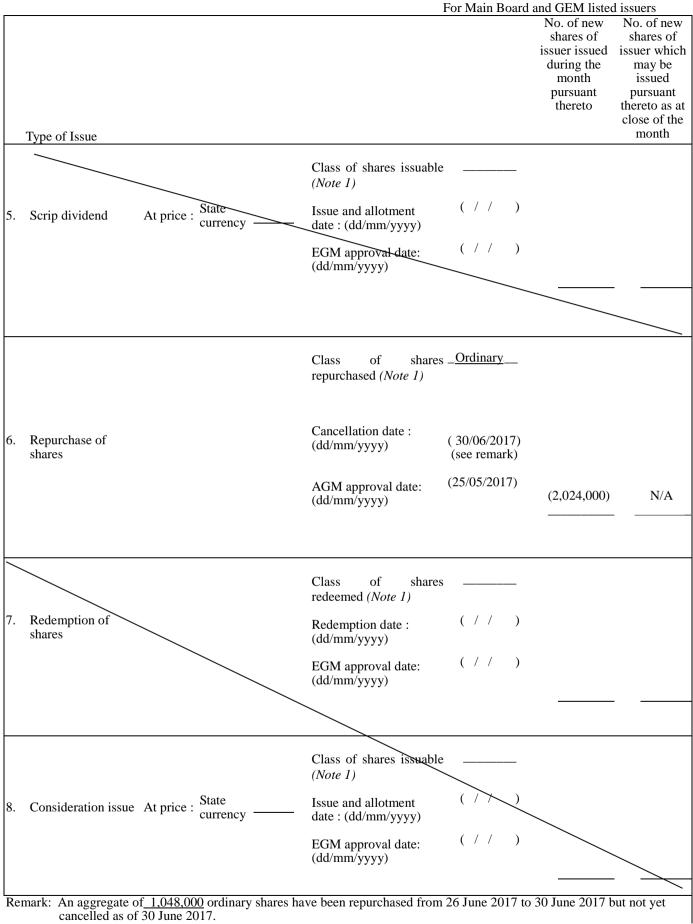
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
2. _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
3. _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						
4. _____ _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /)						

Total B. (Ordinary shares) _____
(Preference shares) _____
(Other class) _____

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____						
Stock code (if listed) _____						
Class of shares issuable *(Note 1)* _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy)) _____ (/ /) _____						
2. _____ _____ _____						
Stock code (if listed) _____						
Class of shares issuable *(Note 1)* _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) _____						
3. _____ _____ _____						
Stock code (if listed) _____						
Class of shares issuable *(Note 1)* _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) _____						
4. _____ _____ _____						
Stock code (if listed) _____						
Class of shares issuable *(Note 1)* _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) _____						

Total C. (Ordinary shares) _____
(Preference shares) _____
(Other class) _____

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ (/ /) shares *(Note 1)*		
2. _____ (/ /) shares *(Note 1)*		
3. _____ (/ /) shares *(Note 1)*		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency ———	Class of shares issuable *(Note 1)* ———		
			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
				———	——— ———
2. Open offer	At price :	State currency ———	Class of shares issuable *(Note 1)* ———		
			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
				———	——— ———
3. Placing	At price :	State currency ———	Class of shares issuable *(Note 1)* ———		
			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
				———	——— ———
4. Bonus issue			Class of shares issuable *(Note 1)* ———		
			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
				———	——— ———

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price :	State currency	Class of shares issuable _____ *(Note 1)* Issue and allotment date : (dd/mm/yyyy)　(/ /) EGM approval date: (dd/mm/yyyy)　(/ /)	_____	_____
6. Repurchase of shares			Class of shares repurchased *(Note 1)* _Ordinary__ Cancellation date : (dd/mm/yyyy)　(30/06/2017) (see remark) AGM approval date: (dd/mm/yyyy)　(25/05/2017)	(2,024,000)	N/A
7. Redemption of shares			Class of shares redeemed *(Note 1)* _____ Redemption date : (dd/mm/yyyy)　(/ /) EGM approval date: (dd/mm/yyyy)　(/ /)	_____	_____
8. Consideration issue	At price :	State currency	Class of shares issuable _____ *(Note 1)* Issue and allotment date : (dd/mm/yyyy)　(/ /) EGM approval date: (dd/mm/yyyy)　(/ /)	_____	_____

Remark: An aggregate of 1,048,000 ordinary shares have been repurchased from 26 June 2017 to 30 June 2017 but not yet cancelled as of 30 June 2017.

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable *(Note 1)* ———— Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	————	————
10. Other (Please specify) At price : State currency ————	Class of shares issuable *(Note 1)* ———— Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	————	————
	Total E. (Ordinary shares) (2,024,000) (Preference shares) - ———— (Other class) - ————		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(2,024,000)
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

N/A

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_____
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_____
_____
_____

Submitted by: _____Pang Kit Ling_____

Title: _____Secretary_____
           (Director, Secretary or other duly authorised officer)

Notes :

1.   _State the class of shares (e.g. ordinary, preference or other)._

2.   _If there is insufficient space, please append the prescribed continuation sheet._