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CHINA AGROTECH HOLDINGS LIMITED

浩倫農業科技集團有限公司*

(incorporated in the Cayman Islands with limited liability)

(stock code: 01073)

Profit Warning

China Agrotech Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) makes this announcement pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors (the “Board”) of the Company wishes to inform shareholders of and potential investors in the Company that the Board expects that there will be a significant decrease in the Group’s profit after tax for the six months ended 31 December 2013 as compared with that for the six months ended 31 December 2012. This is mainly due to that there was a record of a gain from compensation of shortfall of guaranteed profit arising from an acquisition, amounted to HK\$150,000,000 during the six month period ended 31 December 2012 while there was no such gain during the six month period ended 31 December 2013 upon expiry of the relevant profit guarantee period.

The information contained in this announcement is only a preliminary assessment by the management of the Company based on information available as at the date of this announcement, and is not based on any figures or information which is finalized or has been audited or reviewed by the Company’s auditors. The detailed financial information of the Group shall be disclosed in the interim results announcement of the Group for the six months ended 31 December 2013.

** for identification purposes only*

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

For and on behalf of the Board of
China Agrotech Holdings Limited
Wu Shaoning
Chairman

Hong Kong, 10 February 2014

As at the date of this announcement, the Executive Directors of the Company are Mr. Wu Shaoning and Ms. Chen Xiao Fang, and the Independent Non-executive Directors are Mr. Zhang Shaosheng, Mr. Wong Kin Tak and Mr. Li Yik Sang.